

RECEIPT

1014379 B.C. Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **May 26, 2021** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 26, 2021

Michael P. Wong

Michael P. Wong, CPA, CMA Senior Securities Analyst Corporate Finance

SEDAR Project Number 3143797