

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

1014379 B.C. LTD.
Suite 810 - 789 West Pender Street
Vancouver, BC V6C 1H2
(the “Company”)

Item 2 Date of Material Change

September 3, 2020

Item 3 News Release

A news release was filed under the Company’s profile on SEDAR.

Item 4 Summary of Material Change

The Company completed non-brokered private placement.

Item 5 Full Description of Material Change

On September 3, 2020, the Company completed a non-brokered private placement (the “Private Placement”) of 4,090,506 common shares of the Company (the “Shares”) at a price of CDN\$0.15 per Share, for aggregate gross proceeds of CDN\$613,575.90.

In connection with the Private Placement, the Company issued 286,335 Shares to arm’s-length finders. All securities issued pursuant to the Private Placement are subject to a four-month hold period under applicable securities laws in Canada expiring on January 4, 2021.

The Company intends to use the net proceeds from the Private Placement for general working capital purposes.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Eugene Beukman, CEO

Business Telephone: 604-687-2038

Facsimile: 604-687-3141

Item 9 Date of Report

September 8, 2020