

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

1014379 B.C. LTD.
Suite 810 - 789 West Pender Street
Vancouver, BC V6C 1H2
(the “Company”)

Item 2 Date of Material Change

May 8, 2020

Item 3 News Release

The news release was posted under the Company’s SEDAR profile.

Item 4 Summary of Material Change

The Company announced that it has closed a non-brokered private placement (the “Private Placement”) of 2,040,000 common shares (“Shares”) at a price of CDN\$ 0.025 per Share, for aggregate gross proceeds of CDN\$51,000.00.

Item 5 Full Description of Material Change

The Company announced that it has closed the Private Placement of 2,040,000 Shares at a price of CDN\$ 0.025 per Share, for aggregate gross proceeds of CDN\$51,000.00. In connection with the Private Placement, the Company paid a cash finder’s fee of \$1,455.00 to PI Financial Corp.

All securities issued pursuant to the Private Placement are subject to a four-month hold period in accordance with applicable securities legislation. The Company intends to use the net proceeds from the Private Placement for general working capital purposes.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Eugene Beukman, CEO

Business Telephone: 604-687-2038

Facsimile: 604-687-3141

Item 9 Date of Report

May 8, 2020