

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

1014379 B.C. Ltd.
800-1199 West Hastings Street
Vancouver, BC V6E 3T5

Item 2 Date of Material Change

April 4th, 2018

Item 3 News Release

The news release was SEDAR Filed April 4th, 2018

Item 4 Summary of Material Change

1014379 B.C. Ltd. has proceeded with a share consolidation on the terms of ten old common shares for one new common share.

Item 5 Full Description of Material Change

See attached news release.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

None

Item 8 Executive Officer

Anthony Jackson

DATED: April 4th, 2018

“Anthony Jackson”

Per: Anthony Jackson
 President

April 3rd, 2018

1014379 B.C. Ltd. proceeds with 10 for 1 Share Consolidation

1014379 B.C. Ltd. (the “Company” or “1014379”) – Further to the news release dated April 2, 2018, the Company has proceeded with the consolidation of its common shares on the basis of ten pre-consolidated shares for one post-consolidated share.

Currently the outstanding amount of shares are 5,060,225. With the share consolidation in effect, the new outstanding amount of shares will be 506,023.

New Cusip: 68246E209

On behalf of the board of Directors,

1014379 B.C. Ltd.

“Anthony Jackson”

Anthony Jackson, President

Phone: (604) 283-1722