

NOTICE OF CHANGE OF AUDITOR
Pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations*

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And to: Dale Matheson Carr-Hilton LaBonte LLP
WDM Chartered Professional Accountants

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”), Forge Resources Corp. (the “**Company**”) hereby gives notice and confirms that:

1. Dale Matheson Carr-Hilton LaBonte LLP, (“**DMCL**”) has resigned as auditor of the Company effective October 3, 2024, at the request of the Company.
2. The Company has appointed WDM Chartered Professional Accountants (“**WDM**”) as successor auditor, to hold office commencing October 3, 2024, until the close of the next annual general meeting of the Company.
3. The Audit Committee of the Company’s Board of Directors has considered the resignation of DMCL as auditor and recommended the appointment of WDM as the Company’s successor auditor.
4. The resignation of DMCL as the Company's auditor and the appointment of WDM as the Company’s successor auditor were approved by the Board of Directors of the Company.
5. DMCL has not expressed any modified opinion in its audit reports related to the annual financial statements of the Company for the two fiscal years preceding the date of this Notice nor any similar reservation on interim financial information for any subsequent periods preceding the date of this Notice.
6. There are no “reportable events” (as defined in NI 51-102).

DATED as of the 3rd day of October, 2024.

FORGE RESOURCES CORP.

/s/ “*Scott Davis*”

Scott Davis, CFO