

**Form 51-102F3  
Material Change Report**

**Item 1 Name and Address of Company**

Forge Resources Corp. (the "**Company**")  
1050 - 12471 Horseshoe Way  
Richmond, British Columbia V7A 4X6

**Item 2 Date of Material Change**

June 28, 2024

**Item 3 Date of News Release**

The Company disseminated the news releases via Newsfile and filed it via SEDAR with the British Columbia, Alberta and Ontario Securities Commissions, on June 17, 2024 and June 28, 2024 with respect to the private placement of units closed on June 28, 2024.

**Item 4 Summary of Material Change**

The Company announced that it has completed non-brokered flow-through private placement of 687,500 units (the "**Units**"), at a price of \$0.80 per unit for total gross proceeds of \$550,000.

**Item 5 Full Description of Material Change**

**5.1 Full Description of Material Change**

Please see the Company's news releases dated June 17, 2024 and June 28, 2024, which are available at [www.sedarplus.ca](http://www.sedarplus.ca).

**5.2 Disclosure for Restructuring Transactions**

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

N/A

**Item 8 Executive Officer**

Cole McClay, CEO and Director, (604) 683-3995  
Email: cole@forgeresources.com

**Item 9 Date of Report**

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 28<sup>th</sup> day of June, 2024

**FORGE RESOURCES CORP.**

"Cole McClay"

Per: Cole McClay