

Form 51-102F3
Material Change Report

1. **Name and Address of Company**

Benjamin Hill Mining Corp. (the "Company")
1050 – 12471 Horseshoe Way
Richmond, B.C. V7A 4X6

2. **Date of Material Change**

January 5, 2022

3. **News Release**

A press release was issued on January 5, 2022 and disseminated through Market News and Stockwatch.

4. **Summary of the Material Change**

Benjamin Hill Mining Corp. Completes Debt Settlement Transactions

5. **Full Description of the Material Change**

Vancouver, British Columbia (January 5, 2022) - Benjamin Hill Mining Corp. (CSE: BNN) (OTCBB: BNNHF) ("BHM" or the "Company") is pleased to announce that further to its prior news releases, the Company has completed its securities for debt settlement transactions settling \$1,404,209 of debt by the issuance of 4,012,024 units (each, a "Unit") where each unit has a deemed price of \$0.35 and comprises of one common share and one-half of one (1/2) common share purchase warrant, where each whole warrant may be exercised to purchase an additional common share at a price of \$0.50 for a period of 2 years.

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51 – 102**

Not applicable.

7. **Omitted Information**

Not applicable.

8. **Executive Officer**

Cole McClay,
CEO and Director
Email: info@mojavegoldcorp.com

9. **Date of Report**

January 5, 2022