

Form 51-102F3
Material Change Report

1. **Name and Address of Company**

Mojave Gold Corp. (the “Company”)
1050 – 12471 Horseshoe Way
Richmond, B.C. V7A 4X6

2. **Date of Material Change**

December 30, 2020

3. **News Release**

A press release was issued on January 4, 2021 and disseminated through Market News and Stockwatch.

4. **Summary of the Material Change**

MOJAVE GOLD CORP. FILING FINANCIAL STATEMENTS FOR THE FISCAL YEAR ENDED AUGUST 31, 2020 and the 3 MONTH PERIOD ENDED NOVEMBER 30, 2020 AFTER DUE DATE

5. **Full Description of the Material Change**

The Company will not be able to file its audited annual financial statements for the period ended August 31, 2020 and its MD&A by the filing deadline of December 29, 2020 and as a result will be in default of its obligations under National Instrument 51-102 *Continuous Disclosure Obligations*.

- The Company has encountered difficulties in completing the audit for the above-mentioned financial statements due to COVID-19 pandemic induced short staffing of the Company and its auditors and winding up its Tanzanian exploration activities and starting up its Mexican exploration activities.
- The Company intends to satisfy the alternative information guidelines set out National Policy 12 – 203 *Cease Trade Orders for Continuous Disclosure Default* by filing bi-weekly Default Status Reports, as required, until such time as the financial statements and MD&A are filed.
- The Company advises that there are no insolvency proceedings to which the Company is subject and there is no material information concerning the affairs of the Company that has not been generally disclosed.
- The Company has requested from the applicable Canadian securities regulators that a management cease trade order related to the Company's securities be imposed against some or all of the persons who have been directors, officers or insiders of the Company. If granted, such an order would not generally affect the ability of persons who have not been directors, officers or insiders of the Company to trade the Company's securities.

Canadian securities regulators may impose an order that all trading in securities of the Company cease, either permanently, or for such period as is specified in the order, if the Company does not file its annual financial statement and MD&A by January 29, 2021. The Company further acknowledges that an issuer cease trade order may be imposed prior to January 29, 2021 if the Company fails to file its bi-weekly Default Status Reports on time.

6. **Reliance on subsection 7.1(2) or (3) of National Instrument 51 – 102**

Not applicable.

7. **Omitted Information**

Not applicable.

8. **Executive Officer**

Greg Bronson,
CEO and Director
Phone: (604) 785-8894

9. **Date of Report**

January 4, 2021