## **CENTRAL SECURITIES REGISTER**

Name of Company:

TRUE ZONE RESOURCES INC.

Class and Kind of Shares:

Class "A" Preferred Shares without Par Value

| Cert.       | Full Name, Address and<br>Representative Capacity (if any)                                 | Transferred from or else how Acquired | Shares allotted for other than cash | Amount paid<br>or agreed per<br>share | Date of Transfer<br>or allotment | Date Ceased to<br>be Member | Total<br>shares on<br>certificate | Total<br>Shares<br>Currently<br>Held |
|-------------|--|---------------------------------------|-------------------------------------|---------------------------------------|----------------------------------|-----------------------------|-----------------------------------|--------------------------------------|
| PREF<br>-A1 | Equity Financial Trust Company<br>AS AGENT FOR TRUE ZONE<br>RESOURCES INC.<br>SHAREHOLDERS | Issued and cancelled                  |                                     |                                       | Mar 2, 2015                      | Mar 2, 2015                 | 45,775,333                        | Nil                                  |
|             |  |                                       |                                     |                                       |                                  |                             |                                   |                                      |

| NUMBER OF STIARES CERTIFICATIN NUMBER CLASS PAR NALUE DATE OF ISSUE  A BRITISH COLUMBIA BUSINESS CORPORATIONS ACT COMPANY  WITHOUT PAR VALUE  TRANSFER OF THESE SHARES IS RESTRICTED  TRUE ZONE RESOURCES INC.  PHIS CERTIFIES THAT  EQUITY FINANCIAL TRUST COMPANY AS AGENT FOR TRUE ZONE RESOURCES INC. SHAREHOLDERS is, the registered holder of the number and class of shares described bereon, such shares being helly said up and non-assessable in the Capital of the Company by the registered holder in person, or by Attorney duly authorized in writing, upon surrender of this Certificate properly endossed.  IN WITHESS WHEREOF: the Company has caused this Certificate to be signed by its duly authorized officer(s) and, where required, to be sealed with its common seal, on the date of this issue.  THASE AREA SPECIAL RIGHTS OF RESTRICTIONS ATTACHED TO THESE SHARES AND A COPY OF THE RIGHTSHALE OFFICE AS HAVE BE THE RIGHTSHALE OFFICE OF THE COMPANY, AS THE CASE BAY BE.  Director  Figure 7 These and Articles of The Company has caused this Certificate to be signed by its duly authorized officer(s) and, where required, to be sealed with its common seal, on the date of this issue.  THESE RIGHTSHALE OFFICE OF THE COMPANY, AS THE CASE BAY BE.  Director  Figure 7 The CASE BAY BE.  Director  THESE RIGHTS AND BE.  THESE RIGHTS AND BE.  THESE RIGHTSHALE OFFICE OF THE COMPANY, AS THE CASE BAY BE.  DIRECTOR THESE SHARES IN THE COMPANY, AS THE CASE BAY BE.  DIRECTOR THE COMPANY, AS THE CASE BAY BE.  THE SHARES THE COMPANY, AS THE CASE BAY BE.  THE SHARES THE COMPANY, AS THE CASE BAY BE.  THE SHARES THE CASE BAY BE.  THE SHARES THE COMPANY, AS THE CASE BAY BE.   |        | COMPANY   |  | CERTIFICATE RECEIVED   |  |  |
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| WITHOUT CHARGE FROM THE RECORDS OR THE RECORDS OR THE REGISTERED OFFICE OF THE COMPANY, AS THE CASE MAY BE.  Director  |        | THERE ARE SPECIAL RIGHTS OF RESTRICTIONS ATTACHED TO THESE SHARES AND A COPY OF | WITHOUT PAR VALUE  OF THESE SHARES IS RESTRICTED  CONE RESOURCES INC.  INANCIAL TRUST COMPANY  FOR TRUE ZONE RESOURCES INC. SHAREHO  d class of shares described hereon, such shares being the Company, and subject to the Notice of Articles and a fine Company by the registered holder in person, or by of this Certificate properly endorsed.  IN WITNESS WHEREOF: the Company has can Certificate to be signed by its duly authorized office where required, to be sealed with its common see | OLDERS fully paid Articles of y Attorney  ussed this cer(s) and, |  |  |
| Equity Financial Trust Company (Tide)  |        | THE REGISTERED OFFICE OF THE COMPANY,   | Director   |  |  |  |
| Equity Financial Trust Company (Tide)  | NI ONT |   |  | - Dicolo   |  |  |
|  |        |   | Equity Financial Trust Company   | (Tide)   |  |  |