

NUMBER OF SHARES _____
CERTIFICATE NUMBER _____
CLASS _____
PAR VALUE _____
DATE OF ISSUE _____

COMPANY _____

REGISTERED HOLDER _____

TRANSFER (OR ALLOTMENT) FROM _____

CERTIFICATE RECEIVED

DATE _____ 20____

Signature _____

A BRITISH COLUMBIA *BUSINESS CORPORATIONS ACT* COMPANY

CERTIFICATE NUMBER
PREF - A1

CLASS
**CLASS A
PREFERRED
SHARES**

PAR VALUE
**WITHOUT PAR
VALUE**

DATE OF ISSUE
Mar 2, 2015

NUMBER OF SHARES
45,775,333

TRANSFER OF THESE SHARES IS RESTRICTED

TRUE ZONE RESOURCES INC.

**THIS CERTIFIES THAT EQUITY FINANCIAL TRUST COMPANY
AS AGENT FOR TRUE ZONE RESOURCES INC. SHAREHOLDERS**

is the registered holder of the number and class of shares described hereon, such shares being fully paid up and non-assessable in the Capital of the Company, and subject to the Notice of Articles and Articles of the Company, transferable on the books of the Company by the registered holder in person, or by Attorney duly authorized in writing, upon surrender of this Certificate properly endorsed.

IN WITNESS WHEREOF: the Company has caused this Certificate to be signed by its duly authorized officer(s) and, where required, to be sealed with its common seal, on the date of this issue.

THERE ARE SPECIAL RIGHTS OR RESTRICTIONS ATTACHED TO THESE SHARES AND A COPY OF THE FULL TEXT THEREOF IS OBTAINABLE WITHOUT CHARGE FROM THE RECORDS OR THE REGISTERED OFFICE OF THE COMPANY, AS THE CASE MAY BE.

Director

Equity Financial Trust Company

(Title)

CANCELLED

CANCELLED