



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

April 25, 2018

BC Securities Commission
701 W Georgia Street
Vancouver, BC
V7Y 1L2

Alberta Securities Commission
Suite 600, 250 – 5th St. SW
Calgary, Alberta
T2P 0R4

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Zanzibar Gold Inc.

We refer to the prospectus of Zanzibar Gold Inc. (the "Company") dated April 25, 2018 relating to the sale and issue of 4,000,000 units of the Company at \$0.10 per unit.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated January 3, 2018 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at August 31, 2017 and August 31, 2016;
- Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended August 31, 2017 and August 31, 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL".

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS