

# BIOHARVEST SCIENCES INC.

1140-625 Howe Street  
Vancouver, BC V6C 2T6  
Telephone: (604) 685-4745

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

### TO THE SHAREHOLDERS:

**NOTICE IS HEREBY GIVEN** that the annual general and special meeting (the “Meeting”) of BioHarvest Sciences Inc. (the “Company”) will be held at Suite 704, 595 Howe Street, Vancouver, B.C. V6C 2T5 on Monday, May 27, 2024, at 11:00 am (Vancouver time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended December 31, 2023 and the accompanying report of the auditors.
2. to set the number of directors of the Company for the ensuing year at six (6) persons;
3. to elect Zaki Rakib, David K. Ryan, Vivien Rakib, Jake Fiddick, David Tsur and Anne Binder as directors of the Company for the ensuing year;
4. to appoint Ziv Haft, Certified Public Accountants (Isr), BDO Member Firm, as the auditors of the Company until the next annual general meeting of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors;
5. to consider, and if deemed advisable, approve a resolution, the full text of which is set forth in the Information Circular, approving a Share Consolidation; and
6. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed April 18, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, National Securities Administrators Ltd., Suite 702 - 777 Hornby Street, Vancouver, BC, V6Z 1S4 by mail or fax, no later than no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the accompanying materials in accordance with the instructions set forth in the Information Circular.

DATED at Vancouver, British Columbia, this 23<sup>rd</sup> day of April, 2024

**By order of the Board of  
BioHarvest Sciences Inc.**

*“Ilan Sobel”*

**Ilan Sobel  
Chief Executive Officer**