

# BIOHARVEST SCIENCES INC.

1140-625 Howe Street  
Vancouver, BC V6C 2T6  
Telephone: (604) 685-4745

## NOTICE OF SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON DECEMBER 14, 2023

### TO THE SHAREHOLDERS:

**NOTICE IS HEREBY GIVEN** that the special meeting of the shareholders (the “Meeting”) of BioHarvest Sciences Inc. (the “Company”) will be held at Suite 704, 595 Howe Street, Vancouver, B.C. V6C 2T5 on Thursday, December 14, 2023, at 11:00 a.m. (Vancouver time) for the following purposes:

1. to consider, and if deemed advisable, approve a special resolution amending the Articles of the Company, as described in the accompanying information circular (the “Information Circular”);
2. to consider, and if deemed advisable, approve a resolution approving the Company’s stock option plan, as amended and restated, as described in the Information Circular;
3. to consider, and if deemed advisable, approve a resolution approving the Company’s equity incentive compensation plan, as described in the Information Circular; and
4. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Special Meeting of Shareholders.

The Company’s Board of Directors has fixed November 6, 2023 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, National Securities Administrators Ltd., Suite 702 - 777 Hornby Street, Vancouver, BC, V6Z 1S4 by mail or fax, no later than no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the accompanying materials in accordance with the instructions set forth in the Information Circular.

DATED at Vancouver, British Columbia, this 9th day of November 2023

**By order of the Board of  
BioHarvest Sciences Inc.**

*“Ilan Sobel”*

**Ilan Sobel  
Chief Executive Officer**