

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Continuous Disclosure Obligations

1. Names of the parties to the transaction:

BioHarvest Sciences Inc. (formerly known as Canna-V-Cell Sciences Inc.) (the “**Company**”)

BioHarvest Ltd. (“**BioHarvest**”)

BioFarming Ltd. (“**BioFarming**”)

2. Description of the transaction:

The Company acquired all of the issued and outstanding common shares of BioHarvest by way of an Agreement and Plan of Merger through its subsidiary BioFarming on March 31, 2020.

As consideration, the Company issued to securityholders of BioHarvest:

- 299,057,739 common shares;
- 39,565,597 warrants at a price of \$1.00 per share which expire on August 31, 2020; and
- 11,910,000 options to BioHarvest’s Chief Technology Officer.

The result the result of the transaction is a business combination of the Company and BioHarvest.

3. Effective date of the transaction:

March 31, 2020.

4. Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:

Not Applicable

5. Date of the reporting issuer’s first financial year-end after the transaction:

December 31, 2020

6. Periods of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the transaction:

Interim Financial Statements March 31, 2020

Interim Financial Statements June 30, 2020

Interim Financial Statements September 30, 2020

Annual Financial Statements December 31, 2020

7. The documents that were filed under National Instrument 51-102 that describe the transaction and where those documents can be found in electronic format:

News Release filed on Sedar.

Material Change Report filed on Sedar.

Listing Application filed on Sedar.

DATED this 21, day of April, 2020.