

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

**BIOHARVEST SCIENCES INC.**

Suite 1140 - 625 Howe Street  
Vancouver, BC  
V6C 2T6

**Item 2. Date of Material Change**

March 31, 2020

**Item 3. News Release**

The news release was issued on April 21, 2020 and was disseminated by Newsfile.

**Item 4. Summary of Material Change**

On March 31, 2020, BioHarvest Sciences Inc. (formerly, Canna-V-Cell Sciences Inc.) (the "Company") closed an agreement and plan of merger among the Company, BioHarvest, Ltd. (BioHarvest) and BioFarming Ltd. (the "Merger Sub") whereby the Merger Sub and BioHarvest merged and BioHarvest will become a wholly owned subsidiary of the Company.

**Item 5. Full Description of Material Change**

On March 31, 2020, the Company acquired 100% of BioHarvest's issued and outstanding shares through a merger with its wholly owned subsidiary Merger Sub. by way of an agreement and plan of merger (the "Agreement").

Pursuant to the Agreement, the Company changed its name from Canna-V-Cell Sciences Inc. to BioHarvest Sciences Inc.

Pursuant to the Agreement, ISG issued the following securities: (1) 299,057,739 common shares; (2) 39,565,579 warrants exercisable at \$1.000 per share; and (3) 11,910,000 options exercisable at \$0.15 per share.

In conjunction with closing the Agreement, the Company completed a private placement of 8,000,000 shares at a price of \$0.15 per share for gross proceeds of \$1,200,000.

**Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7. Omitted Information**

None.

**Item 8. Executive Officer**

**David K. Ryan**

President  
604 622-1187

**Item 9. Date of Report**

April 21, 2020



Number: BC0967987

# CERTIFICATE OF CHANGE OF NAME

*BUSINESS CORPORATIONS ACT*

I Hereby Certify that CANNA-V-CELL SCIENCES INC. changed its name to BIOHARVEST SCIENCES INC. on March 31, 2020 at 03:33 PM Pacific Time.

*Issued under my hand at Victoria, British Columbia*

*On March 31, 2020*

**CAROL PREST**

*Registrar of Companies*  
Province of British Columbia  
Canada



ELECTRONIC CERTIFICATE