

CANNA-V-CELL SCIENCES INC.

Suite 1085 – Two Bentall Centre
Vancouver, BC V7X 1M8

August 22, 2019

To: British Columbia Securities Commission
Ontario Securities Commission

And to: Morgan & Company LLP, Chartered Professional Accountants (the “Predecessor Auditor”)
And to: Ziv Haft, Certified Public Accountants (Isr), BDO Member Firm (the “Successor Auditor”)

Re: Notice of Change of Auditor

This Notice is made pursuant to Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”).

The Predecessor Auditor resigned as the Company’s auditor at Canna-V-Cell Sciences Inc.’s request effective August 22, 2019.

The termination of the Predecessor Auditor and the appointment of the Successor Auditor was approved by the Company’s audit committee and the Company’s board of directors.

The Predecessor Auditor’s report on the Company’s financial statements for the completed fiscal years ended April 30, 2018, 2017, 2016, 2015, 2014 and 2013 and the subsequent period to their termination as the Company’s auditor, did not contain any modified opinions.

There were no “reportable events” as that term is defined in Section 4.11 of NI 51-102.

Dated this 22nd day of August, 2019

CANNA-V-CELL SCIENCES INC.



Dr. Zaki Rakib, CEO