

Midnight Star Ventures Corp. Announces Private Placement

September 7, 2017 – Vancouver, British Columbia. **Midnight Star Ventures Corp.** (the “Company”) (CSE: STV) announces that it plans to offer, on a private placement basis, up to 8,500,000 shares at a price of \$0.0675 per Share for total proceeds of up to \$573,750.

The Company will pay commissions or finders fees to registered brokers or investment bankers (where permitted by law) of up to 10% of the funds raised.

The proceeds of the Offering will be used for working capital purposes. Closing of the proposed Offering is subject to a number of conditions, including receipt of all necessary corporate and regulatory approvals.

The Company also announces that, subject to regulatory approval, it will issue up to 3,500,000 common shares at a price of \$0.0675 per share to settle indebtedness of approximately \$235,000.

About Midnight Star

Midnight Star is a mineral exploration company that has an option to acquire a 100% interest in the Fish Project (the “**Fish Project**”). The Fish Project is comprised of 57 unpatented mining claims covering approximately 1,140 acres located in Esmeralda County, Nevada. Details about Midnight Star and the Fish Project are available in Midnight Star’s Final Prospectus and 43-101 Technical Report, both of which can be found on www.sedar.com

Forward-Looking Information

The information set forth in this press release contains forward-looking statements. These statements reflect management’s current estimates, beliefs, intentions and expectations; they are not guarantees of future performance. Midnight Star cautions that all forward-looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond Midnight Star’s control. Such factors include, among other things: risks and uncertainties relating to exploration and development; the ability of Midnight Star to obtain additional financing; Midnight Star’s limited operating history; the need to comply with environmental and governmental regulations; potential defects in title to Midnight Star’s properties, fluctuations in currency exchange rates; fluctuations in the prices of commodities; operating hazards and risks; competition and other risks and uncertainties, including those described in Midnight Star’s Prospectus dated May 8, 2015 filed with the Canadian Securities Administrators and available on www.sedar.com. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward-looking information. Except as required under applicable securities legislation, Midnight Star undertakes no obligation to publicly update or revise forward-looking information.

On behalf of the Board of Directors

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