

## Midnight Star Ventures Corp. Completes Initial Public Offering

August 5, 2015 – Vancouver, British Columbia. **Midnight Star Ventures Corp.** (“**Midnight Star**”) (CSE: STV) is pleased to announce that, on August 5, 2015, it successfully completed its initial public offering (the “**IPO**”) of 2,057,800 common shares (the “**Shares**”) of Midnight Star at a price of \$0.10 per Share for total gross proceeds of \$205,780 (the “**Proceeds**”).

Wolverton Securities Ltd. acted as agent (the “**Agent**”) for the IPO. Midnight Star paid to the Agent a cash commission equal to 10% of the Proceeds and granted the Agent and its sub agents non-transferable Options entitling the Agent and its sub agents to purchase a total of 205,780 Shares at a price of \$0.10 per Share until August 5, 2018. The Agent also received a corporate finance fee, which consisted of cash as well as 100,000 Shares.

Midnight Star anticipates that its common shares will commence trading on the Canadian Securities Exchange (“**CSE**”) on August 6, 2015 under the symbol “**STV**”.

### About Midnight Star

Midnight Star is a mineral exploration company that has an option to acquire an eighty percent (80%) interest in the Fish Project (the “**Fish Project**”). The Fish Project is comprised of 56 unpatented mining claims covering approximately 1,120 acres located in Esmeralda County, Nevada.

The Proceeds will be used by Midnight Star to fund Phase I of an exploration program on the Fish Project and for general working capital purposes.

### Forward Looking Information

Information set forth in this press release contains forward-looking statements relating to the use of proceeds, are made as of August 5, 2015 and are based on assumptions as of that date. These statements reflect management’s current estimates, beliefs, intentions and expectations; they are not guarantees of future performance. Midnight Star cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond Midnight Star’s control. Such factors include, among other things: risks and uncertainties relating to exploration and development; the ability of Midnight Star to obtain additional financing; Midnight Star’s limited operating history; the need to comply with environmental and governmental regulations; potential defects in title to Midnight Star’s properties, fluctuations in currency exchange rates; fluctuations in the prices of commodities; operating hazards and risks; competition and other risks and uncertainties, including those described in Midnight Star’s Prospectus dated May 8, 2015 filed with the Canadian Securities Administrators and available on [www.sedar.com](http://www.sedar.com). Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward looking information. Except as required under applicable securities legislation, Midnight Star undertakes no obligation to publicly update or revise forward-looking information.

On behalf of the Board of Directors

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