



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Midnight Star Ventures Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **May 8, 2015** (the prospectus).

May 8, 2015

Manuele Albrino

Manuele Albrino, CPA, CA
Senior Securities Analyst
Corporate Finance

SEDAR Project Number 2312032