



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Midnight Star Ventures Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **February 25, 2015**.

February 25, 2015

Michael L. Moretto

Michael L. Moretto, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2312032