



CHRISTINA LAKE CANNABIS CORP.

**NOTICE OF THE SPECIAL MEETING  
OF CLASS B PREFERRED SHAREHOLDERS TO BE HELD ON MARCH 11, 2022**

**NOTICE IS HEREBY GIVEN** that the special meeting (the "**Meeting**") of the holders ("**Shareholders**") of class B preferred shares (the "**Preferred Shares**") of Christina Lake Cannabis Corp. (the "**Corporation**") will be held virtually which can be accessed by following the link: [Redacted to remove video based meeting details which has been provided to the Shareholders of Preferred Shares] on Friday, March 11, 2022, at 11:00 a.m., Vancouver time, for the following purposes:

1. to consider and, if thought fit, to pass a special resolution approving amendment of certain terms of the Class B Preferred Share terms to amend the threshold required for the Required Holders approval;
2. to consider and, if thought fit, to pass a special resolution approving amendment of the amendment section of the Class B Preferred Share terms; and
3. to consider and, if thought fit, to pass a special resolution approving the addition of a redemption provision to the Class B Preferred Share terms; and
4. to transact such other business as may properly be brought before the Meeting or any adjournment(s) or postponement thereof.

**The enclosed Information Circular accompanying this Notice of Meeting should be consulted for further details on the matters to be acted upon.**

**DATED** as of the 16<sup>th</sup> day of February, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS**

*"Joel Dumaresq"*

Joel Dumaresq

President, Chief Executive Officer and Director

**IMPORTANT**

Amid ongoing concerns about the Coronavirus (COVID-19) pandemic, the Corporation remains mindful of the well-being of our Shareholders and their families, our employees and other stakeholders as well as the communities in which we operate. Accordingly, the Corporation will be holding the Meeting as a completely virtual meeting, where all Shareholders of the Class B Preferred Shares, will have an opportunity to participate and engage with the Corporation and other shareholders. Shareholders will not be able to attend the Meeting in person. Only holders of Class B Preferred Shares will be permitted to attend the Meeting. The live webcast link will be provided directly to each of the Shareholders permitted to attend the Meeting.



Registered shareholders may join the live webcast link at the following location:

As COVID-19 is a rapidly evolving situation, the Corporation will continue to monitor and review provincial and federal governmental guidance in order to assess and implement measures to reduce the risk of spreading the virus at the Meeting, which may include potentially adjourning, postponing or changing the format of the Meeting. The Corporation will provide updates to any arrangements in respect of the Meeting by way of email.

The record date for the purpose of determining the Shareholders is January 20, 2022 (the “**Record Date**”). Shareholders of record on that date are entitled to receive notice of and attend the Meeting and vote their shares, except to the extent that a registered Shareholder has transferred the ownership of any shares subsequent to the Record Date and the transferee of those shares produces properly endorsed share certificates, or otherwise establishes that he owns the shares and demands, not later than 10 calendar days before the Meeting, that his name be included on the Shareholder list, in which case, the transferee will be entitled to vote his shares at the Meeting.

If you are a registered Shareholder, please complete and submit the enclosed form of proxy or other appropriate form of proxy. Completed forms of proxy must be received by the Corporation, i) mail at Suite 810, 789 West Pender Street, Vancouver, BC, V6C 1H2; (ii) by fax at (604) 687-3141; or (iii) by email by sending the proxy to the Chief Financial Officer of the Corporation, Ryan Smith, at ryan@clcannabis.com, in any case, not less than 48 hours, excluding Saturdays, Sundays and statutory holidays, preceding the Meeting or any adjournment or postponement thereof.

Only holders of Preferred Shares of record at the close of business on January 20, 2022 are entitled to notice of the Meeting and only those holders of the Preferred Shares of record at the close of business on January 20, 2022 or who subsequently become shareholders and comply with the provisions of the *Business Corporations Act* (British Columbia), are entitled to vote at the Meeting. If you are unable to attend in person, kindly fill in, sign and return the enclosed proxy in the envelope provided for that purpose.