



**DALE MATHESON CARR-HILTON LABONTE LLP**  
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April 14, 2020

British Columbia Securities Commission  
701 West Georgia Street  
P.O. Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

**Re: Christina Lake Cannabis Corp.**

We refer to the prospectus of Christina Lake Cannabis Corp. (the "Company") dated April 14, 2020 relating to the listing of the Company's common shares on the Canadian Securities Exchange.

We consent to being named and to the use in the above-mentioned prospectus, of our report dated March 30, 2020 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at November 30, 2019 and November 30, 2018;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended November 30, 2019 and November 30, 2018, and a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use in the above-mentioned prospectus, of our report dated January 17, 2019 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at November 30, 2018 and November 30, 2017;
- Statements of comprehensive loss, changes in shareholders' equity (deficiency) and cash flows for the years ended November 30, 2018 and November 30, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
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**PARTNERSHIP OF:**

**VANCOUVER** Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
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