

British Columbia Securities Commission

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RECEIPT

Christina Lake Cannabis Corp.

This is the receipt of the British Columbia Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated January 15, 2020 amending and restating the Preliminary Long Form Prospectus of the above Issuer dated October 18, 2019.

January 16, 2020

Allan Lim

Allan Lim, CPA, CA Manager Corporate Finance

SEDAR Project Number: 2976696