

CERVANTES CAPITAL CORP.
789 WEST PENDER STREET, SUITE 810
VANCOUVER, BRITISH COLUMBIA
V6C 1H2

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF
SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general and special meeting (the “**Meeting**”) of the shareholders of Cervantes Capital Corp. (the “**Company**”) will be held at **789 West Pender Street, Suite 810, Vancouver, BC V6C 1H2** on **January 9, 2019** at **10:00** am (Pacific Standard Time) for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended November 30, 2017;
2. to set the number of directors;
3. to elect the directors of the Company to hold office until the next annual meeting of Shareholders;
4. to appoint DMCL Chartered Professional Accountants, as the Company’s auditor for the current fiscal year ending November 30, 2018 and to authorize the Board of Directors to fix the remuneration to be paid to the auditor;
5. to ratify, confirm and approve all good faith acts, deeds and things done by the directors and officers of the Company on its behalf since the last annual general meeting of the Company;
6. to consider and, if thought fit, pass an ordinary resolution to affirm, ratify and approve the Company’s 2018 Stock Option Incentive Plan, which is more particularly described in the attached Information Circular; and
7. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed December 5, 2018 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to receive such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered Shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, National Issuer Services Ltd., 760 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, no later than 10:00 a.m. on January 7, 2019 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered Shareholder and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, the 5th day of December, 2018.

ON BEHALF OF THE BOARD

(signed) “*Joel Dumaresq*”

Joel Dumaresq
Director and Chief Financial Officer