

CERVANTES CAPITAL CORP.

510 – 744 West Hastings Street
Vancouver, BC V6C 1A1

AMENDED – to correct the press release
**Cervantes Capital Corp. Receives Court Approval for Plan of Arrangement with
BHR Capital Corp. and Anterior Education Holdings Ltd.**

Vancouver, BC, (May 7, 2015) – Cervantes Capital Corp. (“Cervantes”) is announcing an error made in the preparation of the news release that was disseminated on May 6, 2015 (the **“News Release”**) and in the material change report (the **“MCR”**) and would like to rectify such error. The News Release contained an error stating that, pursuant to the announced plan of arrangement (the **“Plan of Arrangement”**), Cervantes would receive 300,000 common shares of Anterior Education Holdings Ltd. (**“Anterior”**) and should have stated that, pursuant to the Plan of Arrangement, it would receive 396,600 common shares of Anterior. Further, the MCR stated that, pursuant to the Plan of Arrangement, Cervantes would receive 300,000 common share of Anterior and should have stated that, pursuant to the Plan of Arrangement, it would receive 396,600 common shares of Anterior.

Further details concerning the Plan of Arrangement can be found under Cervantes’ SEDAR profile at www.sedar.com.

For more information, please contact:

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Forward-Looking Information:

This press release may include forward-looking information within the meaning of Canadian securities legislation. The forward-looking information is based on certain key expectations and assumptions made by the management of Cervantes. Although the company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the company cannot provide any assurance that it will prove to be correct. These forward-looking statements are made as of the date of this press release and the company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.