

FORM 51-102F3
MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF COMPANY

Cervantes Capital Corp.
510 – 744 West Hastings Street,
Vancouver, BC, V5C1A1

ITEM 2. DATE OF MATERIAL CHANGE

February 24, 2015

ITEM 3. NEWS RELEASE

The press release was issued on February 24, 2015 and filed on SEDAR – all in accordance with the policies of the regulatory authorities.

ITEM 4. SUMMARY OF MATERIAL CHANGE

Cervantes Capital Corp. formerly 1017343 B.C. LTD.) (“Cervantes”). Cervantes is pleased to announce that it has completed a statutory arrangement under a Plan of Arrangement (the “**Arrangement**”) among Cervantes and Riske Capital Corp. (“**Riske**”). As a result of completing the Arrangement, Cervantes became a reporting issuer in Alberta and British Columbia.

ITEM 5. 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

**CERVANTES CAPITAL CORP. (FORMERLY 1017343 B.C. LTD.)
COMPLETES A PLAN OF ARRANGEMENT WITH
RISKE CAPITAL CORP.**

Vancouver, BC, February 24, 2015 – Cervantes Capital Corp. formerly 1017343 B.C. LTD.) (“Cervantes”). Cervantes is pleased to announce that it has completed a statutory arrangement under a Plan of Arrangement (the “**Arrangement**”) among Cervantes and Riske Capital Corp. (“**Riske**”). As a result of completing the Arrangement, Cervantes became a reporting issuer in Alberta and British Columbia.

On October 29, 2014, Riske and Cervantes, entered into an Arrangement Agreement and Plan of Arrangement (the “**Arrangement Agreement**”).

Completion of the Arrangement as set forth in the Arrangement Agreement was approved by the shareholders of Riske and 1017343 B.C. LTD. on December 1, 2014; and a final order granted by the Supreme Court of British Columbia on December 3, 2014 in accordance with Part 9 of the *Business Corporations Act* (British Columbia).

Upon the Arrangement becoming effective on December 3, 2014, Cervantes became a reporting issuer in the jurisdictions of Alberta and British Columbia. The CUSIP for the Common Shares of Cervantes is 157086109.

Cervantes was incorporated on October 26, 2014 and its fiscal year end is November 30. 1017343 B.C. Ltd. changed its name to “Cervantes Capital Corp.” on January 29, 2015.

Cervantes Capital Corp. is a business development services company. It provides business development services to new and emerging businesses, including but not limited to making introductions to various securities industry professionals and service providers, to assist companies in raising capital and going public. It also advises companies on corporate structure and in business development, including finding and advising on opportunities in mergers and acquisitions. It intends to take our compensation through a combination of securities and monetary fees; and is currently undergoing negotiations to provide business development services to several companies and expect to be in revenues within a month.

For further information on Cervantes, please contact:

Cervantes Capital Corp.
Carlos Cervantes
President and Chief Executive Officer
Telephone: +1.778.893.6158
Email: carlos@exis.ca

For further information on Riske, please contact:

Riske Capital Corp.
Dustin Riske
President and Chief Executive Officer
Telephone: +1.604.724.6362
Email: dustin@bullandbearwealth.com

Forward-Looking Information:

This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business of Riske and Cervantes. Forward looking information is based on certain key expectations and assumptions made by the management of Riske and Cervantes, including future plans for the research and development of digital products. Although each of Riske and Cervantes believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because Riske and Cervantes can give no assurance that they will prove to be correct. Forward looking statements contained in this press release are made as of the date of this press release. Each of Riske and Cervantes disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws

5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTION

N/A

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102

N/A

ITEM 7. OMITTED INFORMATION

N/A

ITEM 8. EXECUTIVE OFFICER

To obtain further information please contact Mr. Carlos Cervantes, Chief Executive Officer of the Issuer at 778.893.6158.

ITEM 9. DATE OF REPORT

DATED at Vancouver, BC this 24th day of February, 2015.

/s/ "Marcelin O'Neill"

Marcelin O'Neill

Director & CFO