

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### National Instrument 51-102 - Section 4.9

#### Item 1 Names of the parties to the transaction

Riske Capital Corp.. (“**Riske**”)  
1017341 B.C. Ltd. (“**BC1017341**”)  
1017344 B.C. Ltd. (“**BC1017344**”)  
1017345 B.C. Ltd. (“**BC1017345**”)  
1017346 B.C. Ltd. (“**BC1017346**”)  
Cervantes Capital Corp. (“**Cervantes** formerly BC1017343”)

#### Item 2 Description of the transaction

Riske completed a plan of arrangement (the “**Arrangement**”) with its wholly owned subsidiaries, BC1017341, BC1017344, BC1017345, BC1017346, and Cervantes. Pursuant to the Arrangement, Riske transferred \$1,000 and all of its interest in and to the letter of intent with Libido Energy Corp. to BC1017341; \$1,000 and all of its interest in and to a letter of intent with Fusion Business Group Inc. to BC1017344; \$1,000 and all of its interest in and to a letter of intent with 680220 BC Ltd. to BC1017345; \$1,000 and all of its interest in and to a letter of intent with Reva Holdings Corp. to BC1017346; and \$1,000 and all of its interest in 1017343 B.C. LTD. to Cervantes. In exchange, the Riske shareholders of record as at October 29, 2014 will receive 396,600 common shares from each of BC1017341, BC1017344, BC1017345, BC1017346, and Cervantes, which number is equal to the number of issued and outstanding common shares of Riske at the time of the share distribution date, multiplied by the conversion factor. Riske received shareholder approval to the Arrangement at a special meeting of shareholders held on December 1, 2014, and received final approval to the Arrangement from the Supreme Court of British Columbia on December 3, 2014.

#### Item 3 Effective date of the transaction

Transaction effective December 3, 2014. Management of Riske expects the share distribution to occur within ninety (90) days of the effective date.

#### Item 4 Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and name of the continuing entities

Riske continues to be a reporting issuer in the provinces of British Columbia, Alberta. No party ceased to be a reporting issuer subsequent to the Arrangement. BC1017341 , BC1017344 , BC1017345 , BC1017346 , , and Cervantes Capital Corp became reporting issuers in the provinces of British Columbia, and Alberta.

#### Item 5 The date of the reporting issuer’s first financial year-end after the Arrangement

Cervantes Capital Corp. - November 30

**Item 6 The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuers' first financial year after the Arrangement**

<b>Financial Statement Period</b>	<b>Filing Due Date</b>	<b>Comparatives</b>
Interim financial statements for the first quarter ended February 28, 2015	April 29, 2015	n/a
Interim financial statements for the second quarter ended May 31, 2015	July 30, 2015	n/a
Interim financial statements for the third quarter ended, August 31, 2015	October 30, 2015	n/a
Annual financial statements for the year quarter ended, November 30, 2015	March 29, 2016	March 29, 2015

**Item 7 Documents filed under National Instrument 51-102 that describe the Arrangement and where those documents can be found in electronic format**

Please refer to the information circular of Riske dated November 4, 2014 and filed on SEDAR ([www.sedar.com](http://www.sedar.com)) on November 5, 2014. Please also refer to the Arrangement Agreement between Riske, BC1017341 , BC1017344 , BC1017345 , BC1017346 , and Cervantes Capital Corp, and the shareholders of Riske, which is attached as Schedule B to the information circular.

DATED at Vancouver, British Columbia as of this 24<sup>th</sup> day of February 24, 2015.

/s/ "Carlos Cervantes"

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**CERVANTES CAPITAL CORP.**  
Carlos Cervantes, President & CEO