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April 16, 2020

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs:

**Re: True Leaf Brands Inc. (the “Company”)
Notice Pursuant to NI 51-102 – Change of Auditor**

As required by subparagraph (5)(a)(ii) of section 4.11 of National Instrument 51-102 (“NI 51-102”), we have reviewed the information contained in the Company’s Notice of Change of Auditor dated April 9, 2020 (“Notice”), and, based upon our knowledge of the information at this time, we agree with the statements (1) and (2), and we have no basis to agree or disagree with the statement (3) contained in the Notice. In relation to statement (4), we are not aware of any “Reportable Events”, as such term is defined in NI 51-102, in connection with the audit of the year ended March 31, 2019 and up to the date of our resignation, March 26, 2020.

Yours truly,

/s/ Deloitte LLP

Chartered Professional Accountants