

**NOTICE DECLARING INTENTION TO BE QUALIFIED
UNDER NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS (“NI 44-101”)**

January 29, 2019

To: British Columbia Securities Commission, as notice regulator (as defined in subsection 2.8(2) of NI 44-101), and each of the other securities regulators in the provinces of Canada where the Issuer is a reporting issuer

True Leaf Medicine International Ltd. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**TRUE LEAF MEDICINE
INTERNATIONAL LTD.**

By: (signed) Kerry Biggs

Kerry Biggs

Chief Financial Officer