

November 20, 2018

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Notice of Change of Auditors

In accordance with National Instrument 51-102 ("51-102"), TRUE LEAF MEDICINE INTERNATIONAL LTD., (the "Company") hereby gives notice that effective November 20, 2018:

1. On the request of the Company, Davidson & Company LLP, Chartered Professional Accountants ("Davidson") have resigned as Auditors of the Company to facilitate the appointment of Deloitte LLP, Chartered Professional Accountants effective on the date hereof;

2. Davidson has not issued any adverse, qualified opinion or denial of opinion on the annual financial statements of the Company for the two fiscal years preceding the date of this Notice or any similar reservation on interim financial information for any subsequent period preceding the date of this Notice;

3. The Company's Board of Directors have accepted the resignation of Davidson as the Company's auditors and approved the proposal to change auditors; and

4. There have been no reportable events as defined by 51-102, including reportable disagreements or unresolved issues between the Company and Davidson over any audit conducted over the two most recent fiscal years and any subsequent period preceding the date of this Notice. There has been no reportable consultations between the Company and the successor auditor during this period.

Respectfully,

TRUE LEAF MEDICINE INTERNATIONAL LTD.

Per: <u>"Kerry D. Biggs"</u> Kerry D Biggs, CFO

1-778-475-5323 info@trueleaf.com