

## EXPLANATORY NOTE

True Leaf Medicine International Ltd. is filing this pre-effective Amendment No. 6 (“**Amendment No. 6**”) to the Offering Statement on Form 1-A (File No. 024-10679) (the “**Offering Statement**”) solely for the purpose of filing an updated version of Exhibit 4. This Amendment No. 6 does not modify any provision of the preliminary offering circular that forms a part of the Offering Statement.

### PART III

#### INDEX TO EXHIBITS

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1.1	Underwriter’s Engagement Letter Agreement <sup>(4)</sup>
1.2	Underwriter's Revised Engagement Agreement No 1 <sup>(5)</sup>
1.3	Underwriter's Revised Engagement Agreement No 2 <sup>(5)</sup>
1.4	Underwriter’s Agreement <sup>(6)</sup>
1.5	Form of Participating Dealers Agreement <sup>(6)</sup>
1.6	Underwriter's Revised Engagement Agreement No 3 <sup>(6)</sup>
2.1	Certificate of Incorporation <sup>(1)</sup>
2.2	Notice of Articles <sup>(1)</sup>
2.3	Articles <sup>(1)</sup>
3.1	Stock Option Plan and Individual Stock Option Agreement <sup>(1)</sup>
3.2	Stock Restriction Agreement with Darcy Bomford <sup>(1)</sup>
3.3	Stock Restriction Agreement with Kevin Bottomley <sup>(1)</sup>
4	Form of Regulation A Subscription Agreement
6.1	Consulting Agreement with Pet Industry Experts, LLC <sup>(1)</sup>
6.2	Consulting Agreement with Pet Horizons Ltd. <sup>(1)</sup>
6.3	Distribution Agreement with Bark to Basics <sup>(1)</sup>
6.3	Consulting Agreement with Chuck Austin <sup>(1)</sup>
6.4	Management Agreement with Darcy Bomford <sup>(1)</sup>
6.5	Licensing Agreement with Joi Media Inc. <sup>(2)</sup>
6.6	Master Services Agreement with Who You Know LLC <sup>(2)</sup>
6.7	Property Option Agreement with Gudeit Bros. Contracting Ltd. <sup>(5)</sup>
6.8	Agreement with FinTech Clearing, LLC and FlashFunders, Inc. <sup>(5)</sup>
6.9	First Addendum to Agreement with FinTech Clearing, LLC and FlashFunders, Inc. <sup>(6)</sup>
8	Payment Processing and AML/KYC Services Agreement with Issuer Direct Corp. <sup>(4)</sup>
11	Independent Auditor’s Consent <sup>(5)</sup>
12	Opinion as to Validity of Securities <sup>(5)</sup>
13.1	Testing the Water Material – Website Banner <sup>(2)</sup>
13.2	Testing the Water Material – Main Landing Page <sup>(2)</sup>
13.3	Testing the Water Material – Campaign Material <sup>(3)</sup>
13.4	Testing the Water Material – Post Qualification Email <sup>(4)</sup>
13.5	Testing the Water Material – Press Release Re Regulation A Filing Made with SEC <sup>(4)</sup>
13.6	Testing the Water Material – General <sup>(6)</sup>

14 Appointment of Agent for Service of Process <sup>(3)</sup>

15 Audit Committee Charter <sup>(1)</sup>

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1. Filed on February 17, 2017 with Form 1-A Offering Statement
2. Filed on May 16, 2017 with Amendment No. 1 - Form 1-A Offering Statement
3. Filed on July 10, 2017 with Amendment No. 2 – Form 1-A Offering Statement
4. Filed on August 25, 2017 with Amendment No. 3 – Form 1-A Offering Statement
5. Filed on October 26, 2017 with Amendment No. 4 – Form 1-A Offering Statement
6. Filed on November 13, 2017 with Amendment No. 5 – Form 1-A Offering Statement

## SIGNATURES

Pursuant to the requirements of Regulation A, the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form 1-A and has duly caused this offering statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Vancouver, British Columbia, on November 20, 2017.

### True Leaf Medicine International Ltd.

/s/ Darcy Bomford  
By: \_\_\_\_\_  
Darcy Bomford  
Chief Executive Officer of True Leaf

This offering statement has been signed by the following persons in the capacities and on the dates indicated.

/s/ Darcy Bomford  
By: \_\_\_\_\_  
Darcy Bomford  
Chief Executive Officer and Director of True Leaf  
Date: November 20, 2017

/s/ Chuck Austin  
By: \_\_\_\_\_  
Chuck Austin  
Chief Financial Officer, Principal Accounting Officer of True Leaf  
Date: November 20, 2017

/s/ Kevin Bottomley  
By: \_\_\_\_\_  
Kevin Bottomley  
Director of True Leaf  
Date: November 20, 2017

/s/ Chris Spooner  
By: \_\_\_\_\_  
Chris Spooner  
Director of True Leaf  
Date: November 20, 2017

/s/ Michael Harcourt  
By: \_\_\_\_\_  
Michael Harcourt  
Director of True Leaf  
Date: November 20, 2017

**END**