

Form 45-102F1

**Notice of Intention to Distribute Securities
under Section 2.8 of NI 45-102 *Resale of Securities***

Reporting issuer

1. Name of reporting issuer: *True Leaf Medicine International Ltd.*

Selling security holder

2. Your name: *Darcy Bomford*
3. The offices or positions you hold in the reporting issuer: *Director, Chief Executive Officer, and President*
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? *No*
5. Number and class of securities of the reporting issuer you beneficially own: *25,457,143 common shares*

Distribution

6. Number and class of securities you propose to sell: *1,600,000 common shares*
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. *Privately*

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that:

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: *January 28, 2016*

“Darcy Bomford”
Darcy Bomford