

**TRUE LEAF MEDICINE INTERNATIONAL LTD.**  
100 Kalamalka Lake Road, Unit 32  
Vernon, BC V1T 9G1

**NOTICE**

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the "**Meeting**") of the holders of common shares (the "**Shareholders**") of the True Leaf Medicine International Ltd. (the "**Company**") will be held at Suite 1820, 925 West Georgia Street, Vancouver, BC V6C 3L2, on Thursday, November 26, 2015 at 11:00 a.m. (Vancouver time), for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended March 31, 2015;
2. to elect the directors of the Company to hold office until the next annual meeting of Shareholders of the Company;
3. to appoint Davidson & Company LLP as the Company's auditor for the current fiscal year ending March 31, 2016 and to authorize the Board of Directors to fix the remuneration to be paid to the auditor;
4. To consider and, if thought advisable, to pass, with or without amendment, a special resolution to adopt new Articles for the Company, as more particularly described in the accompanying Information Circular; and
5. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company's Board of Directors has fixed October 22, 2015 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to receive notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered Shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Computershare Investor Services Inc., at its office located on the 2nd Floor, 510 Burrard Street, Vancouver, BC V6C 3B9, by no later than 2:00 p.m. on Tuesday, November 24, 2015, or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia as of October 23, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

*“/s/ Darcy Bomford”*

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**Darcy Bomford**  
Chief Executive Officer and a Director