



CHANGE OF AUDITOR NOTICE

TO: **British Columbia Securities Commission**
 Alberta Securities Commission
 Autorité des marchés financiers (Québec)
 Ontario Securities Commission

AND TO: **Raymond Chabot Grant Thornton LLP**

Emergia Inc (the “Corporation”) hereby gives the following notice pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”).

1. The Corporation acknowledged the reception of the resignation letter, effective October 23, 2023, from Raymond Chabot Grant Thornton LLP (the “Former” Auditor). The Former Auditor resigned on their own initiative and did not accept a renewal of the audit engagement of the consolidated financial statements of the Corporation for the year ended December 31, 2022.
2. On October 31, 2023, the Board of Directors approved the Former Auditor’s resignation, and to proceed to the appointment of a successor auditor in the best delays possible. The successor auditor shall act until the next shareholders meeting to be scheduled.
3. The Former Auditor’s reports for the Corporation’s two most recently completed fiscal years, namely the years ended December 31, 2021 and 2020, did not express any modified opinion.
4. There have been no reportable events as such term is defined in NI 51-102 which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recent completed fiscal period for which an auditor’s report was issued.

EMERGIA INC.

By: (signed) “Henri Petit”
 Name: Henri Petit
 Title: Chief Executive Officer

Dated this 10th day of November, 2023

EMERGIA INC.

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