

PUSHFOR TECH INC.

CSE: PUSH
FFT: 713

For Immediate Release

PUSHFOR CLOSES OVERSUBSCRIBED NON-BROKERED PRIVATE PLACEMENT

Surrey, B.C. – June 19, 2023 – Pushfor Tech Inc. (“Pushfor” or the “Company”) (CSE: PUSH) (FFT: 713) announces that it has closed its non-brokered private placement (“Financing”). The Company raised proceeds of CAD\$400,000 through the sale of 8,000,000 Units. The initial number of units was anticipated to be 6,000,000, as announced June 9, 2023.

Pursuant to the terms of the Financing, each unit consists of one common share in the equity of the Company and one common share purchase warrant (“Unit”). Each Warrant entitles the holder to purchase one additional common share of the Company at a price of CAD\$0.06 per share for a period of two (2) years from the closing of the Financing. Warrants are subject to a four month acceleration upon the shares trading for 10 consecutive days at \$0.25 or more.

Any securities issued as a result of the Financing will be subject to a statutory hold period. Proceeds of the Financing will be used by the Company to pay down debt and entertain project investment. The Financing is subject to exchange policies.

Certain officers of the Company have acquired Units in the Financing. Such participation is considered a related party transaction as defined under Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* (“MI 61-101”). The transaction will be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 as neither the fair market value of any securities issued to or the consideration paid by such persons will exceed 25% of the Company’s market capitalization

By the Board

Lucky Janda
CEO and Director
604 357 4730

Notice regarding Forward Looking Statements: This news release may contain forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a change of name. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties, these statements speak only as of the date of this news release. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.