PUSHFOR INVESTMENTS INC.

(Formerly JG Wealth Inc.)

MANAGEMENT'S DISCUSSION AND ANALYSIS

FOR THE THREE AND SIX MONTHS ENDED MARCH 31, 2019 & 2018

The following Management's Discussion & Analysis ("MD&A") is intended to assist in the understanding of the trends and significant changes in the financial condition and results of the operations of Pushfor Investments Inc. (formerly JG Wealth Inc.) ("PUSH" or the "Company") for the six months ended March 31, 2019.

This MD&A should be read in conjunction with the Company's unaudited condensed consolidated interim financial statements for the same period which are presented in Canadian dollars and have been prepared in accordance with International Financial Reporting Standards ("IFRS") issued by the International Accounting Standards Board ("IASB") and Interpretations of the International Financial Reporting Interpretations Committee ("IFRIC"). All monetary amounts, unless otherwise indicated, are expressed in Canadian dollars. The Company's financial statements and other important information of the Company are available at www.sedar.com. This MD& A has been prepared effective as of May 30, 2019.

FORWARD-LOOKING STATEMENTS

The information set forth in this MD&A contains statements concerning future results, future performance, intentions, objectives, plans and expectations that are, or may be deemed to be, forward-looking statements. These statements concerning possible or assumed future results of operations of the Company are preceded by, followed by or include the words 'believes,' 'expects,' 'anticipates,' 'estimates,' 'intends,' 'plans,' 'forecasts,' or similar expressions. Forward-looking statements are not guarantees of future performance. These forward-looking statements involve a number of risks and uncertainties, including the impact of general economic conditions, industry conditions, and changes in Canadian and foreign laws and regulations, increased competition, foreign exchange, and interest rates and stock market volatility. Assumptions relating to the foregoing involve judgments with respect to, among other things, future economic, competitive and market conditions and future business decisions, all of which are difficult or impossible to predict accurately and while many of which underlying the forward-looking statements are reasonable, any of the assumptions could prove inaccurate. These factors should be considered carefully, and readers should not place undue reliance on forward-looking statements. The Company is not obligated to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by applicable securities laws.

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OVERALL PERFORMANCE

Pushfor Investments Inc. was incorporated on November 29, 2007. The Company's principal activity is investing in both public and private companies in the technology, opportunistic natural resource and various other sectors. The Company's head office is located at 4770 – 72nd Street, Delta, BC, V4K 3N3. On March 12, 2015, the Company's shares commenced trading on Canadian Securities Exchange ("CSE") under the symbol "PUSH".

Effective December 13, 2017, the Company completed a split of its issued and outstanding shares on a one old share to two new shares (the "Share Split") basis. All common shares and per common share amounts reported in these consolidated financial statements have been retroactively restated to reflect the Share Split.

On October 10, 2018, the Company changed its name from JG Wealth Inc. to Pushfor Investments Inc. The Company trades under the symbol "PUSH".

Annual Results

The following table summarizes selected consolidated data for the Company, and information was extracted from the more detailed consolidated Financial Statements and related notes and should be read in conjunction with such Financial Statements.

The following table represents selected annual financial information on the Company's revenue and net income (loss) for the past three years:

	2018	2017	2016
Total assets	$ 3,422,996	$ 4,040,742	$ 3,740,400
Long-term liabilities	$ -	$ 113,000	$ 125,000
Total revenue	$ -	$ -	$ 13,274
Administrative expenses	$ (229,317)	$ (87,920)	$ (134,128)
Income (loss) from continued operation	$ (2,490,984)	$ 226,797	$ 583,751
Basic and diluted, EPS	$ (0.02)	$ 0.00	$ 0.02

Revenue was higher in 2016 than 2017 and 2018 because the Company had more management and consulting services in 2016. Net income has decreased from 2016 to 2018 due to loss from sale of investments as well as unrealized loss on fair value of investments.

Total assets decreased in 2018 compared to 2017 and 2016 as the value of the Company's investments decreased.

Summary of Quarterly Results

The Company does not expect its revenue or net operating result to subject to seasonality. As one of the Company's main activities is investment in marketable securities, the Company does expect the quarterly operating results to fluctuate with the market values of the marketable securities held in hands. The table below sets out quarterly information of the Company for the recent eight quarters:

	Q2 2019	Q1 2019	Q4 2018	Q3 2018
Revenue	-	-	-	-
Net income (loss)	1,112,742	(390,801)	(2,765,186)	(695,814)
Earnings (loss) per share	0.01	(0.00)	(0.02)	(0.01)

	Q2 2018	Q1 2018	Q4 2017	Q3 2017
Revenue	-	-	-	-
Net income (loss)	88,720	881,296	195,459	(909,956)
Earnings (loss) per share	0.00	0.03	0.00	(0.01)

Readers should be cautioned that the gain/loss from investment in marketable securities would fluctuate from time to time depending on the market price of the underlying marketable securities, which is unpredictable in nature.

RESULTS OF OPERATIONS

Results for the Three-Month Period ended March 31, 2019

During the quarter ended March 31, 2019, the Company had a net income of $1,112,742, compared to net income of $88,720 for the same period ended March 31, 2018. The main reason for the net income in 2019 was due to unrealized gain on fair value of the Company's investments.

For the quarter ended March 31, 2019, the Company also had larger operating expenses ($120,123) than the same quarter in 2018 ($32,873). The main expenses were consulting fees

$56,065 (2018 - $(7)), trust and filing fees $30,143 (2018 - $10,395), office and administration expenses $11,878 (2018 - $1,634) and professional fees $11,070 (2018 - $19,802).

Results for the Six-Month Period ended March 31, 2019

During the six-month period ended March 31, 2019, the company had a net income of $721,941, compared to net income of $970,016 for the same period ended March 31, 2018. The main reason for the net income in both 2019 and 2018 was due to unrealized gain on fair value of the Company's investments.

For the six months ended March 31, 2019, the Company also had significantly larger operating expenses ($254,044) than the same six-month period in 2018 ($59,931). The main expenses were consulting fees $158,721 (2018 - $10,254), trust and filing fees $34,749 (2018 - $18,722), office and administration expenses $17,911 (2018 - $6,134), marketing expense $21,740 (2018 - $nil) and professional fees $20,873 (2018 - $23,772).

As at March 31, 2019, significant assets of the Company were $5,217,591 in investments (September 30, 2018 - $3,273,288) and $503,860 in prepaid expenses and deposits (September 30, 2018 - $nil). Significant liabilities were $243,604 in notes payable (September 30, 2018 - $nil) and $108,841 in accounts payable and accrued liabilities (September 30, 2018 - $34,299).

LIQUIDITY AND CAPITAL RESOURCES

As at March 31, 2019, the Company had working capital of $2,693,537 (September 30, 2018 - $1,131,457). The Company is not subject to external working capital requirements.

Management believes the current liquidity on hand will be adequate to finance the Company's operations in the next twelve months. However, management also realizes that the capital on hand may not be adequate for the Company to achieve its long-term business objectives as the development of real estate properties takes years to finish before these properties can generate positive operating cash flow. The Company intends to finance the Company's operations by additional related party financing and/or equity financing.

While the Company was able to raise financing when needed in the past, there is no guarantee that the Company can do so in the future.

During the six months ended March 31, 2019, the Company used $995,639 for its investing activities whereby the Company acquired additional shares of Pushfor Ltd. ("Pushfor UK"), a private company incorporated under the Companies Act 2006 of United Kingdom. In the same six-month period, the Company also raised $1,421,119 by issuing 1,296,618 common shares and 150,000 warrants.

During the year ended September 30, 2018, the Company used $5,081,916 in investing in a US$4 million promissory note receivable. On October 24, 2017, the Company entered into a Financing Agreement with Dragon Wave-X Canada, Inc. ("DWX") and Transform-X Inc. whereby the Company made a secured loan of US$4,000,000 to DWX. The principal balance plus interest of US$400,000 is repayable on the 90th day following the date when the payment was advanced (January 22, 2018). The Company extended the loan's repayment date to April 24, 2018 with principal US$4,400,000 and an interest 8% per annum. As a part of the Financing Agreement, the Company received 52,635 common shares of DWX and 400,000 common shares of T-X. The Company holds a first-ranking security interest in all of the inventory, equipment (including machinery), accounts receivable and intellectual property of DWX as collateral for the loan.

In April 2018, the Company was in negotiation with a company formerly with a common director to sell this note receivable, and all parties agreed to extend the repayment date to December 31, 2018.

In July 2018, the Company sold this note receivable, 52,635 common shares of DWX and 400,000 common shares of T-X to the company formerly with a common director for a consideration of $4,500,000 consisting of cash $3,500,000 and return of 1,176,471 common shares of the Company valued at $1,000,000. The shares were returned to the Company's treasury and cancelled. As a result of this sale, the Company recorded a loss of $1,517,013 for the year ended September 30, 2018.

On November 7, 2017, the Company issued two convertible debentures for $1,560,000 to a family member of the CEO and $780,000 to a company formerly with a common director. These convertible debentures were convertible into common shares of the Company at a conversion price of $0.50 per share at the option of the holders. These convertible debentures are unsecured, had a maturity of one year from the date of issuance, and carried an interest rate of 10% per annum. The initial fair value of the liability portion of the debenture was determined using a market interest rate of 25%. The liability was subsequently recognized on an amortized cost basis until extinguished on conversion or maturity of the debentures. The remainder of the proceeds, $280,800, was allocated to the conversion portion and recognized in equity.

As at September 30, 2018, the Company repaid the debentures in full including interest of $129,460. Out of the total repayments of $2,469,460, $2,340,238 was allocated to the liability portion of the debentures and the Company recorded a loss on settlement of $4. The remainder of $129,218 was allocated to the equity with the amount less than the initial recognition of the equity portion, $151,582 credited to deficit.

On March 31, 2018, the Company entered into an agreement with an unrelated party to issue a convertible debenture with principal of $2,000,000; in return, the Company received 63,639 shares of Pushfor UK of fair value of $1,747,900. This convertible debenture is convertible into common shares of the Company at a conversion price of $0.25 per share at the option of the holder. This convertible debenture is unsecured, will mature one year from issuance, and carries an interest rate of 4% per annum. The initial fair value of the liability portion of the debenture was determined using a market interest rate of 25%. The liability was subsequently recognized on an amortized cost basis until extinguished on conversion or maturity of the debenture. The remainder of the recognized fair value, $83,900, is allocated to the conversion portion and recognized in equity.

As at September 30, 2018, the Company made partial repayment of the debenture. Out of the total repayments of $1,520,934, $1,426,594 was allocated to the liability portion of the debenture and the Company recorded a gain on settlement of $74,897. The remainder of $63,803 was allocated to the equity with the amount in excess of the initial recognition of the equity portion, $101,975 charged to deficit.

In November 2018, the holder converted the remaining balance in the debenture into common shares of the Company at a conversion rate of $0.25 per common shares. The Company recorded a gain of $45,022 as the holder waived the interests on the debenture after conversion.

On October 23, 2018, the Company closed a non-brokered private placement for gross proceeds of $300,000 and by the issuance of 300,000 units at a price of $1.00 per unit. Each unit consists of one common share and one-half common share purchase warrant of the Company. Each warrant entitles the holder to purchase one-half common share at $3.50 per share for a period of 2 years.

On November 20, 2018, the Company closed the first tranche of a non-brokered private placement for gross proceeds of $848,018 and by the issuance of 785,202 common shares at a price of $1.08 per share.

On December 12, 2018, the Company closed the final tranche of a non-brokered private placement for gross proceeds of $72,935 and by the issuance of 67,532 common shares at a price of $1.08 per share. In total, the Company raised $920,953 by issuance of 852,734 common shares, and accrued $64,467 in finders' fees.

On January 17, 2019, the Company closed a non-brokered private placement for gross proceeds of $200,000 and by the issuance of 143,884 common shares at a price of $1.39 per share.

TRANSACTIONS WITH RELATED PARTIES

Transactions with Key Management and Directors

The Company did not have transactions with management and directors for the three and six-month period ended March 31, 2019 and 2018.

Due to Related Parties

As at March 31, 2019, the Company had a balance owing to the Company's former director of $nil (September 31, 2018 - $nil) as a result of receiving marketable securities from the former director. The Company repaid this balance during the year ended September 30, 2018.

As at March 31, 2019, the Company had a balance owing to a company with a former common director of $79,843 (September 30, 2018 - $72,609).

Share Capital

During the year ended September 30, 2018, the Company issued convertible debentures with total value of $2,340,000, of which $1,560,000 was issued to a relative of the CEO. During the year ended September 30, 2018, the Company repaid the principal of $1,560,000, and paid accrued interest of $98,301.

During the three and six months ended March 31, 2019, the Company did not have any equity transactions with its related parties.

OUTSTANDING SHARE DATA

As of the date of this MD&A, the Company has 113,166,344 common shares and 150,000 warrants issued and outstanding. The Company does not have any options outstanding as at the date of this report.

OFF-BALANCE SHEET ARRANGEMENTS

The Company does not have off-balance sheet arrangements.

PROPOSED TRANSACTIONS

The Company does not have proposed transactions that have material effects to the Company to discuss at this time.

SUBSEQUENT EVENTS

See Note 10 of the condensed consolidated interim financial statements for the three and six months ended March 31, 2019.

SIGNIFICANT ACCOUNTING POLICIES AND CHANGES IN ACCOUNTING POLICIES

See Note 2 of the Company's consolidated financial statements for the year ended September 30, 2018.

FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

The Company's risk exposure in association with its financial instruments has not materially change from its recent three and six months ended March 31, 2019.

Fair Value

The fair values of the Company's financial assets and liabilities approximate the carrying amounts either due to their short-term nature or because the interest rate applied to measure their carrying amount approximate current market rates.

Financial instruments measured at fair value are classified into one of three levels in the fair value hierarchy according to the relative reliability of the inputs used to estimate the fair values. The three levels of the fair value hierarchy are:

- Level 1 - Unadjusted quoted prices in active markets for identical assets or liabilities;
- Level 2 - Inputs other than quoted prices that are observable for the asset or liability either directly or indirectly; and
- Level 3 - Inputs that are not based on observable market data.

Investments consist of common shares and share purchase warrants of Canadian public companies. The fair value measurement of the common shares is classified as Level 1. The fair value measure of the share purchase warrants is classified as Level 3 as the fair value estimate incorporates expected future volatility which is not based on observable market data.

Classification of Financial Instruments

Financial assets included in the statement of financial position are as follows:

	March 31, 2019	September 30, 2018
Loans and receivables		
Cash	$ 73,145	$ 149,708
FVTPL		
Investments	$ 2,548,820	$ 1,600,156
FVOCI		
Investments	$ 2,668,771	$ 1,673,132

Financial liabilities included in the statement of financial position are as follows:

	March 31, 2019	September 30, 2018
Non-derivative financial liabilities		
Trade payables	$ 108,841	$ 34,299
Due to related parties	$ 79,843	$ 72,609
Convertible debenture payable	$ -	$ 511,499
Loans payable	$ 243,604	$ -

RISK FACTORS

Equity Investment Risks

An investment in the common shares of the Issuer should be considered highly speculative, not only due to the Issuer's limited business history but also due to the consideration that equity investments are always subject to varying degrees of risk. These risks may include changes in general economic conditions such as the availability and cost of financing capital; changes in local conditions, such as employment, changes to tax laws, and changes to incentive programs related to the areas in which the Issuer intends to invest. In addition, financial difficulties of other equity investors result in distress sales, which may depress the stocks in which the Company operates.

Dilution to the Existing Shareholders

The Company is very likely to issue its common stock to raise for additional capital. The issuance of additional equity securities by the Company could result in a significant dilution in the equity interests of existing shareholders.

Reliance on Management's Expertise

The Company strongly depends on the business acumen and investing expertise of its management team and there is little possibility that this dependence will decrease in the near term. The loss of the services of any member of such team could have a material adverse effect on the Issuer. The Company does not have any key person insurance in place for management.

Conflicts of Interests

Certain of the directors of the Company also serve as directors and/or officers of other companies involved in real estate development or management. Consequently, there exists the possibility for such directors to be in a position of conflict. Any decision made by such directors involving the Company will be made in accordance with their duties and obligations to deal fairly and in good faith with the Company and such other companies. In addition, such directors will declare and refrain from voting on any matter in which such directors may have a conflict of interest.

FINANCIAL AND DISCLOSURE CONTROLS AND PROCEDURES

Venture issuers are not required to include representations relating to the establishment and maintenance of disclosure controls and procedures ("DC&P") and internal control over financial reporting ("ICFR"), as defined in National Instrument 52-109 Certification of Disclosure in

Issuer's Annual and Interim Filings ("NI-52-109"). In particular, the Company's certifying officers are not making any representations relating to the establishment and maintenance of:

i) Controls and other procedures designed to provide reasonable assurance that information required to be disclosed by the Company in its annual filings, interim filings or other reports filed or submitted under securities legislation is recorded, processed, summarized and reported within the time periods specified in securities legislation; and
ii) A process to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with the Company's generally accepted accounting principles.

The Company's certifying officers are responsible for ensuring that processes are in place to provide them with sufficient knowledge to support the representations they make. Investors should be aware that inherent limitations on the ability of the Company's certifying officers to design and implement on a cost effect basis DC&P and ICFR as defined in NI 52-109 may result in additional risks to the quality, reliability, transparency and timeliness of interim and annual filings and other reports provided under securities legislation.

OFFICERS AND DIRECTORS

Aram Ayrapetian	Director, CEO
Carlo Bonacci	Director, CFO
Robert Rosner	Director
Carmelo Bisognano	Director