

For Immediate Release

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JG Wealth Management Corp. Announces US\$4 Million Loan to DragonWave X Canada Inc. to Finance Asset Acquisition

Delta, B.C. – November 17, 2017 – JG Wealth Management Corp. (“**JG Wealth**” or the “**Company**”) (CSE: JGW) (FFT: 713) is pleased to announce that it has entered into a financing agreement (the “**Financing Agreement**”) dated October 24, 2017 with DragonWave-X Canada, Inc. (“**DWX**”) and Transform-X, Inc. (“**T-X**”) upon which the Company has agreed to provide a US\$4,000,000 loan to DWX (the “**Loan**”) to be used by DWX to fund its acquisition of substantially all of the assets of DragonWave Inc. (the “**DragonWave**”) pursuant to an asset purchase agreement made as of September 28, 2017 between T-X and KSV Kofman Inc., in its capacity as receiver and receiver and manager of the assets, properties and undertakings of DragonWave. The Loan bears a fixed interest rate of US\$400,000 and is repayable within ninety (90) days from the date of disbursement of said Loan by the Company.

Concurrently with the Financing Agreement, the Company was granted by DWX, as general and continuing security for the payment and performance of all of DWX’s obligations under the Financing Agreement, a security interest on all right, title and interest that DWX now has or may hereafter have or acquire in all of DWX’s (i) inventory; (ii) equipment; (iii) receivables; (iv) intellectual property; and (v) proceeds.

For more information, please contact:

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This release is not an offer of securities of the Company for sale in the United States. The Common Shares and Warrants of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and the Common Shares and Warrants may not be offered or sold in the United States except pursuant to an applicable exemption from such registration. No public offering of securities is being made in the United States.

Notice regarding Forward Looking Statements: This news release contains forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a private placement, market demand, market share, potential real estate acquisitions and future business opportunities. Since forward-looking statements address future events and conditions, by their very nature

they involve inherent risks and uncertainties. These statements speak only as of the date of this news release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company's disclosure documents, which can be found under the Company's profile on www.sedar.com. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.