

## JG WEALTH MANAGEMENT CORPORATION

CSE: JGW FFT: 713

For Immediate Release

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### **JG Wealth Management Corporation Announces Closing of Non-Brokered Private Placement**

**Delta, B.C. – November 8, 2017 – JG Wealth Management Corporation (“JG Wealth” or the “Company”)** (CSE: JGW) (FFT: 713) is pleased to announce that it has closed this day a non-brokered private placement for gross proceeds of **\$4,740,000** (the “**Offering**”) by the issuance of (i) convertible debentures of the Company (each a “**Convertible Debenture**”) for gross proceeds of \$2,340,000 and (ii) by the issuance of 24,000,000 common shares of the Company (each a “**Common Share**”) issued at a price of \$0.10 per Common Shares for gross proceeds of \$2,400,000.

The Convertible Debenture are convertible into Common Shares at a conversion price of \$0.50, will mature one (1) year from the date of issuance and carry an interest rate of ten percent (10%) per annum. The Company reserves the right to repay the interest of the Convertible Debentures in cash or in common shares of the Company.

All securities and underlying securities issued in connection with the present Offering will be subject to a statutory four-month hold period. The gross proceeds from the Offering will be used by the Corporation for future potential investment and for general working capital purposes.

#### **For more information, please contact:**

Sonny Janda, Director (604) 330 – 3112.

*This release is not an offer of securities of the Company for sale in the United States. The Common Shares and Warrants of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and the Common Shares and Warrants may not be offered or sold in the United States except pursuant to an applicable exemption from such registration. No public offering of securities is being made in the United States.*

*Notice regarding Forward Looking Statements: This news release contains forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a private placement, market demand, market share, potential real estate acquisitions and future business opportunities. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this news release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company's disclosure documents, which can be found under the Company's profile on [www.sedar.com](http://www.sedar.com). The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.*