

For Immediate Release

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JG Wealth Management Corp. Announces Update of Contemplated Private Placement

Delta, B.C. – November 1, 2017 – JG Wealth Management Corp. (“JG Wealth” or the “Company”) (CSE: JGW) (FFT: 713) wishes to provide an update regarding its previously announced non-brokered private placement offering of up to five million dollars (\$5,000,000) (the “Offering”) by the issuance of unsecured convertible debentures of the Company (each a “Convertible Debenture”), as disclosed in the Company’s press release dated October 23, 2017 and filed on the Company’s SEDAR profile.

The conversion price of the Convertible Debenture has been increased from \$0.25 per common share to \$0.50 per common share. The other terms of the Convertible Debenture remain unchanged, the Convertible Debenture will mature one (1) year from the date of issuance and carry an interest rate of ten percent (10%) per annum. The Company reserves the right to repay the interest of the Convertible Debentures in cash or in common shares of the Company.

In addition, the Offering, of a total amount up to five million dollars (\$5,000,000), will now consist of (i) a non-brokered portion consisting of the issuance of the aforementioned Convertible Debenture bearing the new characteristics disclosed herein and (ii) a non-brokered portion consisting of the issuance of common shares of the Company (each a “Common Share”) issued in the share capital of the Company at a price of \$0.10 per Common Share.

All securities and underlying securities issued in connection with the present Offering may be subject to a statutory four-month hold period.

For more information, please contact:

Sonny Janda, Director (604) 330 – 3112.

This release is not an offer of securities of the Company for sale in the United States. The Common Shares and Warrants of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and the Common Shares and Warrants may not be offered or sold in the United States except pursuant to an applicable exemption from such registration. No public offering of securities is being made in the United States.

Notice regarding Forward Looking Statements: This news release contains forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will

prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a private placement, market demand, market share, potential real estate acquisitions and future business opportunities. Since forward-looking statements address future events and conditions, by their very nature

they involve inherent risks and uncertainties. These statements speak only as of the date of this news release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company's disclosure documents, which can be found under the Company's profile on www.sedar.com. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.