

For Immediate Release

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JG Wealth Management Corp. Announces \$5 Million Non-Brokered Private Placement of Unsecured Convertible Debentures

Delta, B.C. – October 23, 2017 – JG Wealth Management Corp. (“JG Wealth” or the “Company”) (CSE: JGW) (FFT: 713) is pleased to announce that it will be conducting a non-brokered private placement offering of up to five million dollars (\$5,000,000) (the “Offering”) by the issuance of unsecured convertible debentures of the Company (each a “Convertible Debenture”).

The term of each Convertible Debenture will mature one (1) year from the date of issuance, carry an interest rate of ten percent (10%) per annum, and be convertible into common shares of the Company at the sole option of the holder at a price of \$0.25 per common share of JG Wealth. The Company reserves the right to repay the interest of the Convertible Debentures in cash or in common shares of the Company.

The proceeds of the Offering will be used by the Company for investment and general working capital purposes. Underlying securities issued in connection with the present Offering may be subject to a statutory four-month hold period.

The present contemplated transactions may be subject to prior approval by the Canadian Securities Exchange.

For more information, please contact:

Sonny Janda, Director (604) 330 – 3112.

This release is not an offer of securities of the Company for sale in the United States. The Common Shares and Warrants of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and the Common Shares and Warrants may not be offered or sold in the United States except pursuant to an applicable exemption from such registration. No public offering of securities is being made in the United States.

Notice regarding Forward Looking Statements: This news release contains forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a private placement, market demand, market share, potential real estate acquisitions and future business opportunities. Since forward-looking statements address future events and conditions, by their very nature

they involve inherent risks and uncertainties. These statements speak only as of the date of this news release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company's disclosure documents, which can be found under the Company's profile on www.sedar.com. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.