

JG WEALTH MANAGEMENT CORPORATION

4770-72nd Street
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CSE:JGW
FF: 713

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS TO BE HELD ON AUGUST 16, 2017

TO: The Shareholders of JG Wealth Management Corporation

TAKE NOTICE that the annual general and special meeting (the “Meeting”) of the shareholders of JG Wealth (“JG Wealth” or the “Company”) will be held at 4770-72nd Street, Delta, BC, on Wednesday, August 16, 2017, at 10:30 a.m. (Daylight Savings time) for the following purposes:

1. To receive the audited financial statements of the Company for the year ended September 30, 2016 and the report of the auditor on those statements.
2. To fix the number of directors for the ensuing year at three (3).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To ratify and approve the Company’s stock option plan (the “Stock Option Plan”) reserving for issuance, on a rolling basis, for issuance up to a maximum of 10% of the issued shares of the Company at the time of granting of the stock option as more particularly described in the Company’s information circular accompanying this Notice of Meeting (the “Information Circular”);
6. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice and the Circular is a transmittal for use in the event of a consolidation, a Request for Financial Statements and form of proxy for use at the Meeting. Any adjourned meeting resulting from an adjournment of the Meeting will be held at a time and place to be specified at the Meeting. Only shareholders of record at the close of business on July 12, 2017 will be entitled to receive notice of and vote at the Meeting.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Information Circular and enclosed proxy (the “Proxy”) and then complete, sign, date and return the Proxy, together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy to the Company’s registrar and transfer agent, Computershare by fax at 604-661-9401 or by mail to Proxy Department, 3rd Floor, 510 Burrard Street Vancouver, BC V6C 3B9 at least 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournment. Failure to do so may result in your shares not being voted at the Meeting.

DATED at Surrey, British Columbia, this 12th day of July, 2016

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