

JG WEALTH MANAGEMENT CORPORATION

8338-120th Street,
Surrey, BC V3W 3N4
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CSE:JGW
FF: 713

NOTICE OF ANNUAL GENERAL and SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON May 27, 2016

TO: The Shareholders of JG Wealth Management Corporation

TAKE NOTICE that the annual general and special meeting (the "Meeting") of the shareholders of JG Wealth ("JG Wealth" or the "Company") will be held at 8338-120th Street, Surrey, BC, on Friday, May 27, 2016, at 1:30 p.m. (Daylight Savings time) for the following purposes:

1. To receive the audited financial statements of the Company for the year ended September 30, 2015 and the report of the auditor on those statements.
2. To fix the number of directors for the ensuing year at three (3).
3. To elect directors for the ensuing year.
4. To appoint the auditor for the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.
5. To ratify and approve the Company's stock option plan (the "Stock Option Plan") reserving for issuance, on a rolling basis, for issuance up to a maximum of 10% of the issued shares of the Company at the time of granting of the stock option as more particularly described in the Company's information circular accompanying this Notice of Meeting (the "Information Circular");
6. to consider and, if thought fit, pass, with or without amendment, a special resolution to alter JG Wealth's share capital by consolidating its issued common shares on an up to ten-for-one basis, or such lesser ratio as the directors may determine appropriate; and
7. To transact such other business as may properly come before the Meeting or any adjournments thereof.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Also accompanying this Notice and the Circular is a transmittal for use in the event of a consolidation, a Request for Financial Statements and form of proxy for use at the Meeting. Any adjourned meeting resulting from an adjournment of the Meeting will be held at a time and place to be specified at the Meeting. Only shareholders of record at the close of business on April 15, 2016 will be entitled to receive notice of and vote at the Meeting.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the Information Circular and enclosed proxy (the "Proxy") and then complete, sign, date and return the Proxy, together with the power of attorney or other authority, if any, under which it was signed or a notarially certified copy to the Company's registrar and transfer agent, Computershare by fax at 604-661-9401 or by mail to Proxy Department, 3rd Floor, 510 Burrard Street Vancouver, BC V6C 3B9 at least 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for the Meeting or any adjournment. Failure to do so may result in your shares not being voted at the Meeting.

DATED at Surrey, British Columbia, this 15th day of April, 2016

JG WEALTH MANAGEMENT CORPORATION

"Ayub Khan"
Chief Executive Officer