

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

Global Li-Ion Graphite Corp. (the “**Issuer**”)
Suite 908 – 510 Burrard Street
Vancouver, BC V6C 3A8

Item 2: Date of Material Change

April 27, 2018

Item 3: News Release

A news release was issued and disseminated on April 27, 2018 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule “A” hereto.

Item 4: Summary of Material Changes

The Issuer announced it had closed a non-brokered private placement (the “**Private Placement**”) generating gross proceeds of \$549,998.55.

Pursuant to the Private Placement, an aggregate of 1,222,209 flow through units (each a “**Unit**”) were issued at a price of \$0.45 per Unit. Each Unit consisted of one flow through common share and one half of one common share purchase warrant (each whole warrant, a “**Warrant**”). Each Warrant entitles the holder thereof to purchase one common share for a period of one year at a price of \$0.75.

No finder’s fees were paid in connection with the Private Placement.

Item 5: Full Description of Material Change

See the news release attached as Schedule “A”.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

None

Item 8: Executive Officer

John Roozendaal, Chief Executive Officer
Telephone: 604 608-6314

Item 9: Date of Report

May 7, 2018

Schedule "A"

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IN THE UNITED STATES.**



GLOBAL

LI-ION GRAPHITE CORP

908 – 510 Burrard Street
Vancouver, B.C. V6C 3A8

GLOBAL LI-ION GRAPHITE CLOSSES NON-BROKERED PRIVATE PLACEMENT

LION: CSE

GBBGF:OTC

OTD:F

Vancouver, BC – April 27, 2018 – Global Li-Ion Graphite Corp. (the “Company”) is pleased to announce that it has closed a non-brokered private placement (the “Private Placement”), generating gross proceeds of \$549,998.55.

Pursuant to the Private Placement, an aggregate of 1,222,219 flow through units (each a “Unit”) were issued at a price of \$0.45 per Unit. Each Unit consists of one flow through common share and one half of one common share purchase warrant (each whole warrant, a “Warrant”). Each Warrant entitles the holder thereof to purchase one common share for a period of one year at a price of \$0.75.

The securities issued under the Private Placement will be subject to a hold period of four months and one day from the closing date of the Private Placement, in accordance with applicable securities regulations. No finder’s fees were paid in connection with the Private Placement.

The proceeds of the Private Placement will be used for a conformation drill program on the Company’s Manitoba Neuron Graphite Project set for the first half of 2018.

For further information on the Company, please contact:

Jason Walsh
Chairman
Global Li-Ion Graphite Corp.
Telephone 604.608.6314
Email: info@liongraphite.com

Neither the Canadian Securities Exchange nor its regulation services provider have reviewed or accept responsibility for the adequacy or accuracy of this press release.

Forward-Looking Information:

This press release contains forward-looking statements. The use of any of the words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “should”, “believe” and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since

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forwardlooking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this press release. Actual results could differ materially from those currently anticipated due to a number of factors and risks discussed in the Company's Management's Discussion and Analysis under the Company's profile on www.sedar.com. While the Company may elect to, it does not undertake to update this information at any particular time.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.