

**Form 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Company**

Global Li-Ion Graphite Corp. (the “**Issuer**”)  
908 – 510 Burrard Street  
Vancouver, BC V6C 3A8

**Item 2: Date of Material Change**

October 30, 2017 and October 28, 2017

**Item 3: News Release**

A news release was issued and disseminated on October 30, 2017 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule “A” hereto.

A news release was issued and disseminated on October 28, 2017 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule “B” hereto.

**Item 4: Summary of Material Changes**

On October 30, 2017, the Issuer announced it has entered into an option agreement with Callinex Mines Inc. (“Callinex”) to purchase a 100% of the Neuron Graphite Project located in the Thompson mining district of Northern Manitoba. The Issuer may exercise its option by: (i) paying \$200,000 cash and issuing 1,000,000 common shares to Callinex within three days of signing the option agreement; and (ii) issuing 1,000,000 common shares to Callinex on the second anniversary of signing the option agreement.

The Issuer is also required to issue 3,000,000 common shares to Callinex if it completes a Preliminary Economic Assessment, Pre-Feasibility Study or Feasibility Study.

On October 28, 2017, the Issuer announced it completed a non-brokered private placement by issuing 2,900,000 Units (each a “**Unit**”) at a price of \$0.50 per Unit for gross proceeds of \$1,450,000. Each Unit consists of one common share and one common share purchase warrant (a “**Warrant**”). Each Warrant is exercisable for a term of two years at a price of \$0.75 in the first year from the date of issuance and \$1.00 in the second year from the date of issuance.

In connection with the closing, the Issuer paid finder’s fees of \$54,000 and issued 108,000 finder’s warrants. The finder’s warrants have the same exercise prices and term as the Warrants.

**Item 5: Full Description of Material Change**

See the news releases attached as Schedule “A” and Schedule “B”.

**Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable

**Item 7: Omitted Information**

None

**Item 8: Executive Officer**

Jason Walsh, Director, President and CEO  
Telephone: 604.682.1643

**Item 9: Date of Report**

November 7, 2017

**Schedule "A"**

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# GLOBAL LI-ION GRAPHITE CORP

908 – 510 Burrard Street  
Vancouver, B.C. V6C 3A8

## GLOBAL LI-ION GRAPHITE ACQUIRES OPTION ON THE HIGH GRADE NEURON GRAPHITE PROJECT FROM CALLINEX MINES

**LION: CSE**

**GBBGT:OTC**

**OTD:F**

Vancouver, BC – Oct 30, 2017 – Global Li-Ion Graphite Corp. (“LION” or, the “Company”) (CSE: LION) is pleased to announce that it has signed an option agreement to purchase a 100% interest in the Neuron Graphite Project in the Thompson mining district of Northern Manitoba from Callinex Mines Inc.

Callinex completed a detailed 1,800 KM VTEM airborne survey where they identified strong EM anomalies which they later followed up with a 12 hole drill program. This drill program intersected Carbon Content (Graphite) of up to 78.3% (see table below from the Callinex news release dated April 23, 2014).

DDH	FROM (M)	TO (M)	WIDTH (M)	CG%
NEU001	4.5	19.0	14.5	10.88
incl.	4.5	12.2	7.7	18.54
incl.	4.5	6.5	2.0	37.75
NEU001	31.2	87.7	56.5	5.03
incl.	47.0	78.6	31.6	7.02
incl.	47.0	52.0	5.0	26.03
incl.	47.0	49.8	2.8	39.87
NEU002	6.0	37	31.0	6.68
incl.	10.2	10.7	0.5	64.40
incl.	32.4	37.0	4.6	32.44
incl.	33.5	36.6	3.1	46.16
NEU002	71.4	127.2	55.8	5.37

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<b>DDH</b>	<b>FROM (M)</b>	<b>TO (M)</b>	<b>WIDTH (M)</b>	<b>CG%</b>
incl.	71.4	79.1	7.7	17.85
incl.	97.8	98.4	0.6	78.30

Further assay and analysis work done by SGS Laboratories determined a 4.1 meter section grading 60.38 % Carbon Graphite included in a 56.0 meter intersection grading 5.91% Carbon Content (see Callinex news release dated April 24, 2014). Coarse flake Graphite ranging from 100 µm (micrometers) to 2000 µm (1000 µm = 1mm) was reported.

The Company may exercise its option to acquire 100% of the Neuron Graphite Project from Callinex by:

- 1) Paying \$200,000 cash and issuing 1,000,000 common shares to Callinex within three days of signing the option agreement; and
- 2) Issuing 1,000,000 common shares to Callinex on the second anniversary of signing the option agreement.

The Company is also required to issue 3,000,000 common shares to Callinex on the earlier of completing a Preliminary Economic Assessment, Pre-Feasibility Study or Feasibility Study, or before the third anniversary of the effective date of the option agreement.

Company President Jason Walsh commented “we are extremely excited to work with Callinex and their Chairman Mike Muzykowski on the advanced Neuron High Grade Graphite Project. We feel this gives LION a balance of potential Graphite production in three jurisdictions enabling us to achieve our goal of being a major supplier of premium Graphite to the rapidly growing energy storage industry.”

There is a finder’s fee payable on this transaction in accordance with CSE policies.

The technical content of this news release was reviewed and approved by Glen Macdonald, P.Geo, who is a Qualified Person within the meaning of NI 43-101.

Further information about Global Li-Ion is available under its profile on the SEDAR website, [www.sedar.com](http://www.sedar.com), on the CSE website, [www.thecse.com](http://www.thecse.com), and the Company’s website, [www.globalli-iongraphite.com](http://www.globalli-iongraphite.com).

**For Further information about the Company, please contact:**

Jason Walsh  
Director & Officer  
Global Li-Ion Graphite Corp.  
Telephone 604.608.6314  
Email: [info@liongraphite.com](mailto:info@liongraphite.com)

*Neither the Canadian Securities Exchange nor its regulation services provider have reviewed or accept responsibility for the adequacy or accuracy of this press release.*

**Forward-Looking Information:**

This press release contains forward-looking statements. The use of any of the words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “should”, “believe” and

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similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this press release. Actual results could differ materially from those currently anticipated due to a number of factors and risks discussed in the Company's Management's Discussion and Analysis under the Company's profile on [www.sedar.com](http://www.sedar.com). While the Company may elect to, it does not undertake to update this information at any particular time.

**Schedule "B"**

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# **GLOBAL LI-ION GRAPHITE CORP**

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## **GLOBAL LI-ION GRAPHITE CLOSSES \$1.45M NON-BROKERED PRIVATE PLACEMENT**

**LION: CSE**

**0TD:F**

Vancouver, BC – October 28, 2017 – Global Li-Ion Graphite Corp. (the “Company”) is pleased to announce that it has closed a non-brokered private placement (the “Private Placement”), generating gross proceeds of \$1,450,000.

Pursuant to the Private Placement, an aggregate of 2,900,000 units (each a “Unit”) were issued at a price of \$0.50 per Unit. Each Unit consists of one common share and one common share purchase warrant (a “Warrant”). Each Warrant is exercisable for a term of two years at a price of \$0.75 in the first year from the date of issuance, \$1.00 in the second year from the date of issuance.

In connection with the closing, the Company paid finder’s fees of \$54,000 and issued 108,000 finder’s warrants. The finder’s warrants have the same exercise prices and term as the Warrants.

The securities in the Private Placement will be subject to a hold period of four months and one day from the closing date of the Private Placement, in accordance with applicable securities regulations.

The proceeds of the Private Placement will be used for general working capital purposes and for the further development of the Company’s ongoing projects.

### **For further information on the Company, please contact:**

Jason Walsh  
Director & Officer  
Global Li-Ion Graphite Corp.  
Telephone 604.608.6314  
Email: [info@liongraphite.com](mailto:info@liongraphite.com)

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