

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

Global Li-Ion Graphite Corp. (the “Issuer”)
908 – 510 Burrard Street
Vancouver, B.C. V6C 3A8

Item 2: Date of Material Change

August 23, 2017

Item 3: News Release

A news release was issued and disseminated on August 23, 2017 and filed on SEDAR (www.sedar.com) and is attached hereto as Schedule “A”.

Item 4: Summary of Material Change

The Issuer announced it had closed a non-brokered private placement generating proceeds of \$1,500,000.

Pursuant to the private placement, the Issuer issued 7,500,000 units at a price of \$0.20 per unit. Each unit consisted of one common share and one common share purchase warrant exercisable at a price of \$0.50 per share for a period of one year from the date of issuance.

As part of the private placement, the Issuer settled \$7,640 of debt with a creditor pursuant to a debt conversion agreement dated July 2017 by way of issuing 38,200 units to the creditor.

Item 5: Full Description of Material Change

Please see news release dated August 23, 2017 and filed under the Issuer’s SEDAR profile at www.sedar.com.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

None

Item 8: Executive Officer

Jason Walsh, CEO & President
Telephone: 604.682.1643
Email: jwalsh@liongraphite.com

Item 9: Date of Report

September 1, 2017

Schedule "A"

[inserted as the following pages]

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IN THE UNITED STATES.**



GLOBAL

LI-ION GRAPHITE CORP

908 – 510 Burrard Street
Vancouver, B.C. V6C 3A8

GLOBAL LI-ION GRAPHITE CLOSSES \$1.5M NON-BROKERED PRIVATE PLACEMENT

Vancouver, BC – August 23, 2017 – Global Li-Ion Graphite Corp. (the “Company”) is pleased to announce that it has closed a non-brokered private placement (the “Private Placement”), generating gross proceeds of \$1,500,000.

Pursuant to the Private Placement, an aggregate of 7,500,000 units (each a “Unit”) were issued at a price of \$0.20 per Unit. Each Unit consists of one common share and one common share purchase warrant exercisable at a price of \$0.50 for a period of one year from the date of issuance.

As part of the Private Placement, the Company entered into a debt conversion agreement to settle \$7,640 with a creditor. The Company issued 38,200 Units to the creditor pursuant to the debt conversion agreement dated July 2017.

The Company paid a total cash fee of \$94,500 and issued 576,500 Broker warrants.

The securities in the Private Placement will be subject to a hold period of four months and one day from the closing date of the Private Placement, in accordance with applicable securities regulations.

The proceeds of the Private Placement will be used for general working capital purposes and for the further development of the Company’s ongoing projects.

For further information on Thelon Diamonds, please contact:

Geoff Watson
Director & Officer
Global Li-Ion Graphite Corp.
Telephone 604.608.6314
Email: info@liongraphite.com

Forward-Looking Information:

This press release may include forward-looking information within the meaning of Canadian securities legislation. The forward-looking information is based on certain key expectations and assumptions made by the management of Thelon Diamonds. Although the company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the company cannot provide any assurance that it will prove to be correct. These forward-

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looking statements are made as of the date of this press release and the companies disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable