

**Form 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Company

Global Li-Ion Graphite Corp. (the “Issuer”)
908 – 510 Burrard Street
Vancouver, B.C. V6C 3A8

Item 2: Date of Material Change

June 14, 2017

Item 3: News Release

A news release was issued and disseminated on July 14, 2017 and filed on SEDAR (www.sedar.com) on July 14, 2017.

Item 4: Summary of Material Change

The Issuer announced it was approved for listing on the Canadian Securities Exchange (“CSE”) and commenced trading on July 14, 2017 under the ticker symbol LION.

The Company granted 1,550,000 incentive stock options to officers, directors and consultants which are exercisable for a period of 2 years at \$0.25.

Item 5: Full Description of Material Change

Please see news release dated July 14, 2017 and filed under the Issuer’s SEDAR profile at www.sedar.com.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7: Omitted Information

None

Item 8: Executive Officer

Jason Walsh, CEO & President
Telephone: 604.682.1643
Email: jwalsh@liongraphite.com

Item 9: Date of Report

July 24, 2017