



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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Date: March 24, 2017

To: All Canadian Securities Regulatory Authorities

Subject: Thelon Diamonds Ltd.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	March 23, 2017
Record Date for Voting (if applicable) :	March 23, 2017
Beneficial Ownership Determination Date :	March 23, 2017
Meeting Date :	April 27, 2017

Meeting Location (if available) : (AMENDED) **Suite 200, 1238 Homer Street
Vancouver, B.C. V6B 2Y5**

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	88339G101	CA88339G1019

Sincerely,

Computershare

Agent for Thelon Diamonds Ltd.