

December 31, 2019

British Columbia Securities Commissions (BCSC)
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, BC, V7Y 1L2

- and to -

Ontario Securities Commission
20 Queen Street West
20th Floor
Toronto, ON, M5H 3S8

- and to -

Alberta Securities Commission
Suite 600, 250 – 5th Street, SW
Calgary, AB, T2P 0R4

Re: SEDAR Filing Project **03004627**

This letter is to advise the submission of a revised Form 13-502F1 (Class 1 and Class 3B Reporting Issuers – Participation Fee Ontario Form) for SEDAR Filing Project listed above. The revised form includes only 4 specified trading periods in the calculation of the average market capitalization as per the requirement. The initial filing was done on December 30, 2019, in reference to Lotus Ventures Inc.'s Annual Filing (Annual Financial Statements).