

# Valorem Resources Inc.

Via SEDAR

May 3, 2021

TO ALL REGULATORS AND EXCHANGES

RE: Valorem Resources Inc. (the "Issuer")  
Notice of Meeting and Record Dates

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We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General & Special Meeting
2	Record Date for Notice of Meeting	May 28, 2021
3	Record Date for Voting (If Applicable)	May 28, 2021
4	Beneficial Ownership Determination Date	May 28, 2021
5	Meeting Date	July 2, 2021
6	Meeting Location	Suite 810 - 789 West Pender Street Vancouver, BC V6C 1H2
7 Voting Securities Details		
8	Description (Class)	Common
9	ISIN / CUSIP	CA92026P1018 / 92026P101
10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)		
		NO
11 Issuer paying for delivery of Objecting Beneficial Owners (OBO's)		
		NO
12 Notice and Access		
	Beneficial Holders	NO
	Registered Holders	NO
13	Material Selection	S - All & Special Materials

Regards,

"Tony Louie"

Tony Louie, Director  
Valorem Resources Inc.