



September 11, 2020

*Via Electronic Transmission*

**Canadian Securities Exchange**

220 Bay Street, 9th Floor  
Toronto ON M5J 2W4

Dear Sirs and Mesdames:

**RE: VALOREM RESOURCES INC. (the "Issuer")**

**ISIN: CA92026P1018**

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We confirm that Odyssey Trust Company has been appointed as Transfer Agent and Registrar for the common shares of the Issuer in the City of Vancouver and Calgary.

We confirm that the Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. We maintain an inventory of security paper and can process transfers of ownership and issue certificates in accordance with these standards on a timely basis. Our normal fee for transferring ownership is \$60.00 and includes five issuances.

We undertake to provide the Canadian Securities Exchange with copies of all treasury orders received from the company within five days after the issuance of the listed shares.

Yours truly,

**ODYSSEY TRUST COMPANY**

Per: 

Vivien Leung

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