

Montego Resources Inc.
400 - 837 West Hastings Street
Vancouver, BC V6C 3N6
(The "Company")

NOTICE OF CHANGE OF AUDITOR
(The "Notice")

To: Manning Elliott Chartered Professional Accountants
Brunet Roy Dubé Chartered Professional Accountants
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

1. Manning Elliott Chartered Professional Accountants LLP, the former auditors of Montego Resources Inc. have tendered their resignation effective November 7, 2022 on their own initiative.
2. The directors of the Company propose to appoint Brunet Roy Dubé Chartered Professional Accountants, as auditors of the Company, effective September 1, 2023 to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. The resignation of Manning Elliott Chartered Professional Accountants has been considered by the Board of Directors of the Company effective September 1, 2023, and the appointment of Brunet Roy Dubé Chartered Professional Accountants of 7100 rue Jean-Talon Est Bureau 1200 12ème étage, Anjou, QC H1M 3S3 in their place have been approved by the board of Directors of the Company
2. Manning Elliott Chartered Professional Accountants has not expressed a modified opinion in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Manning Elliott Chartered Professional Accountants issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Manning Elliott Chartered Professional Accountants issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 1st day of September 2023

Montego Resources Inc.

/s/ Yuying Liang
Yuying Liang, CFO